

How to develop thinking and assessment for learning in the classroom



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1. Introduction

This document attempts to draw together successful and popular teaching strategies/tools that have been used in the classroom to develop better quality thinking and assessment for learning. In the document *Why develop thinking skills and assessment for learning?* a number of parallels were drawn between both initiatives. In essence, the two are inextricably linked. It follows, therefore, that similar teaching tools may be used to stimulate better thinking and assessment for learning. However, as both developing thinking and assessment for learning also retain several specific characteristics as shown in the earlier document, then it is clear that different teaching tools may be required to enhance better quality thinking or encouraging learners to use assessment for learning. For these reasons, and to aid teachers in identifying suitable tools to adopt in the classroom, the remainder of this document has been split into separate sections dealing with thinking and assessment for learning (although as mentioned, the overlap between the two should always be borne in mind).

Teachers are asked to select three principles (see page 9) to pilot in the classroom. The principles selected could all be from developing thinking or all from assessment for learning or a mixture of both. Teachers could try and develop these principles with one or more of their classes. However, DELLS (formerly ACCAC) will need to be informed of the classes to be used by **25 November 2005** in the first instance.

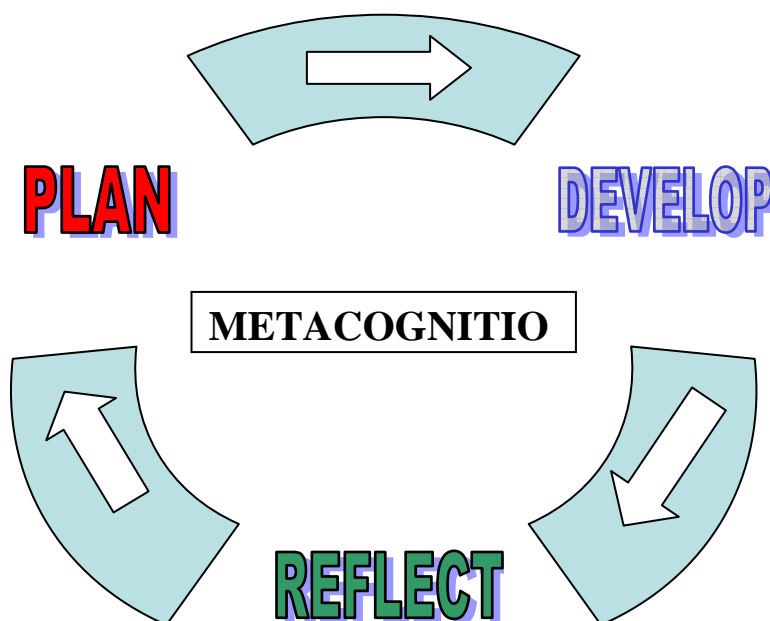
2. Developing thinking Principles

There has been much research in the area of developing thinking. Many types of thinking have been identified and labelled. In an attempt to combine the wide range of research, DELLS has developed a draft progression in developing thinking with three broad processes in mind: Planning, Developing and Reflecting. Several principles/types of thinking in each of these three areas have then been classified. Version 10 of the draft progression can be found at **Appendix 1**.

Please note that the progression is an attempt to give a comprehensive overview. It is not expected that any teacher/subject will use all of the progression but that teachers can dip into the progression to suit the learners' and the subjects' needs. It can also be used in planning to see where pupils currently are in their understanding and what is required to move pupils on in their thinking.

The whole process of developing thinking can be viewed as cyclical/spiral so that learning from reflection can be fed back into the next task.

Diagram: Developing thinking – learner's spiral



It should be noted that **metacognition** (thinking about thinking) is at the heart of all learning; learners need to 'unpack their thinking' in order to appreciate the strategies they have used to learn, to assimilate the learning that has taken place and to link the learning to a new context. It is the vital ingredient which makes the learning approach spiral.

2.1 Managing metacognition

Developing thinking enables learners to gain a deeper understanding of topics, to be more critical about evidence, to think flexibly and to make reasoned judgements and decisions rather than jumping to conclusions. These qualities in thinking are needed both in school and in the wider world. Learners need to develop a repertoire of thinking strategies to be drawn on when they encounter new situations. A central crucial process in developing thinking is metacognition (thinking about thinking).

Metacognition

Learners must reflect on their learning and intentionally apply the results of reflection to further their learning. This reflection needs to be across several areas such as:

- making sense of the task
- knowledge of strategies and methods, how and when to use them
- knowledge and understanding of thinking processes
- monitoring and evaluating learning from the success (or otherwise) of chosen strategies or methods
- making connections across contexts.

Teaching metacognition, thinking about thinking, is arguably the most difficult aspect of developing thinking. Learners and teachers need a shared vocabulary to enable clear expression of their thinking processes.

A suggested 'thinking' vocabulary is listed below:

suggest ideas	work it out	predict	brainstorm	sort	group	imagine
classify	justify	sequence	evaluate	conclude	plan	make links
generate options	pros and cons	decide	discuss	solutions	guess	
similarities and differences	estimate	question	analyse	monitor	improve	
metacognition	thinking time	cause and effect	opinions	bias	reliability	
review	consider	seeking patterns	make inferences	reflect	explore	
success criteria	relationship	speculate	choose	model	weigh up	
learning/thinking strategy	create	develop				

To help learners become more familiar with such terms, many teachers have developed thinking tools, such as word walls, mobiles or whiteboard materials.

Learners need support initially to structure their thoughts so that they can refer back to the thinking processes they have used. Reflection triangles and lillypads have also been used with success by a number of teachers to visually

represent a journey in thinking and as a framework for learners to develop metacognition. Some of these ideas have been included in the accompanying section on 'teaching tools'.

Learners need to be asked how they have arrived at a particular idea. In other words, what thought processes have occurred in order for them to have worked out a particular answer or idea. Once learners have articulated their thoughts and reflected on the process, the strategy they have used could well be taken into another context or lesson. This transfer of strategies, or linking learning, is essential if learners are to make progress.

N.B. It is important to discriminate between 'thinking' strategies and vocabulary and 'learning to learn' strategies and vocabulary. Developing thinking inevitably leads to a development in learning but concentrating solely on 'learning to learn' does not always have the reciprocal effect. Suggestions regarding scaffolding 'learning to learn' vocabulary in addition to 'thinking vocabulary' is outlined in the sections on 'teaching tools'.

3. Questioning

Questioning is the driving force of developing thinking and assessment for learning in the classroom. Whether it is the teacher or the learners who poses the questions, they should be open-ended wherever possible and lead to discussion.

For effective responses, learners and teachers must both understand the cognitive demands of the questions asked. For example, if learners recognise that the question calls for analysis skills and they understand what 'analysis' they will they be better prepared to respond more precisely to the question. Often, the purpose of asking questions can hold a 'hidden agenda' for many learners. If they don't understand what is being asked, learners are likely to respond with at best, inappropriate responses and at worst, a breakdown in the learning cycle.

Examples of useful questions stems are given in the following table. Teachers have reported great success in sharing these ideas with learners and modeling various types of questions with them. The questions are classified into types. From *Robert Fisher, Brunel University, 1999*.

(a) Questions that seek clarification

Question frame	Type of question
Can you explain that.....?	Explaining
What do you mean by.....?	Defining
Can you give an example of.....?	Giving examples
How does that help.....?	supporting
Does anyone have a question to ask.....?	Enquiring

(b) Questions that probe reason and evidence

Question frame	Type of question
Why do you think that.....?	Forming an argument
How do we know that.....?	Assumptions
What are your reasons.....?	Reason
Do you have evidence.....?	Evidence
Can you give me an example/counter example.....?	Counter example

(c) Questions that explore alternative views

Question frame	Type of question
Can you put it another way.....?	Re-stating view
Is there a different point of view..?	Speculation
What if someone were to suggest that.....?	Alternative views
What would someone who disagreed with you say.....?	Counter argument
What is the difference between those views/ideas.....?	Distinctions

(d) Questions that test implications and consequences

Question frame	Type of question
From your ideas, can we work out if.....?	Implications
Does it agree with what was said earlier.....?	Consistency
What would be the consequences of that...?	Consequences
Is there a general rule for that...?	Generalising
How could you test to see if...?	Testing for truth

(e) Questions about the question/discussion

Question frame	Type of question
Do you have a question about...?	Questioning
What kind of question is this...?	Analysing
How does what was said help us to...?	Connecting
So where have we got to with this problem...?	Summarising
Are we any closer to answering the problem..?	Drawing conclusions

Frequently, the less successful learner associates questioning as being a means of ‘checking’ by the teacher; either for attention or for recalling expected learned facts. Previous unsuccessful responses from a learner, leads to a state of ‘learned helplessness’ because s/he feels that s/he is bound to fail again. For this reason, many learners in this situation refuse to volunteer answers to even the most open-ended question. A number of successful tools have been reported by teachers to help break this cycle – some of these are given in **Appendix 3: Assessment for learning tools.**

One of the most powerful means of encouraging discussion is through teacher modelling. Scaffolding types of questions and responses is important to allow learners to access and understand the expected levels of demand and become actively engaged. In this respect, it is appreciated that asking questions is not simply the domain of the teacher as part of ‘checking’ but becomes an acceptable vehicle for learners themselves to explore ideas put forward by peers.

4. Developing thinking -principles to pilot

Ten principles of the ‘developing thinking across the curriculum’ progression have been selected for pilot in this development programme. They have been selected to allow for continuity in thinking and subject-specific differences.

Plan	Develop	Reflect
<i>Thinking principles</i>		
<i>Activating prior knowledge, skills and understanding</i>	<i>Thinking about cause and effect and making inferences</i>	<i>Evaluate own learning and thinking</i>
<i>Determining the process/method and strategy</i>	<i>Forming opinions and making decisions</i>	
<i>Determining success criteria</i>	<i>Thinking logically and seeking patterns</i>	<i>Reviewing outcomes and success criteria</i>
	<i>Considering evidence, information and ideas</i>	<i>Linking and lateral thinking</i>

Associated with each thinking principle, at **Appendix 2**, are suggested teaching tools. This is by no means an exhaustive list, but more an introduction to the types of tools that may be initially experimented with in the classroom and the list will consequently grow as teachers develop confidence and experience. *Obviously, questioning strategies play a major role in this initiative; these are further dealt with in the section on assessment for learning.*

4.1 Planning for Opportunities to develop thinking

It is vital that teachers give as much consideration on **how** to teach as **what** to teach. The function of the teacher should not be just to control the delivery of knowledge, but to plan and manage a challenging learning experience for every learner, every lesson.

From the medium-term planning (i.e. scheme of work), teachers could choose a learning objective that would appear to be rich in opportunities to develop a particular thinking principle. They could then creatively work on a related classroom activity, bearing in mind the thinking principle and the underlying practices to develop thinking in lessons.

5. Assessment for learning principles

The focus will be on three main areas for developing classroom principles for assessment for learning:

- Questioning technique
- Providing feedback to learners
- Peer and self-assessment.

Evidence from assessment for learning practice can indicate to the teacher where more time is needed and where it can be saved so that teachers do not become slaves to schemes of work. Summative tests should be seen to be a positive part of the learning process, if used formatively.

5.1 Questioning technique

It is important that we ask questions that are worth asking and answering! We need to be clear about the purpose of our question and ensure that learners understand what type of thinking is being promoted. We can think of a ‘good’ question as being one: that promotes discussion; in which everyone can have an answer; which makes learners think, and has a purpose (i.e. is focused towards a learning objective). As Black and Wiliam (1998) stated:

‘What is essential is that any dialogue should evoke thoughtful reflection in which all learners can be encouraged to take part.’

The average wait-time of British teachers is 0.9 seconds. If we haven’t accepted an answer by then, we tend to modify the question or simply answer it ourselves! If we want learners to think about a question, we must provide time for this to happen, and develop an atmosphere in which everyone is expected to think. If the wait-time is increased to a mere 3 seconds, there is a huge increase in the number of learners responding, and in the depth of the answers given and the range of language used in their answers.

Research has shown that using some of the tools, from **Appendix 3**, in the classroom have led to learners becoming more active participants in their own learning and teachers changing their role from presenters of information to mediators of exploration and the development of ideas.

5.2 Providing feedback to learners

Research has shown that feedback as grades or marks has a negative effect on learning. However, comments only become useful if they are used to guide further work or ‘close the learning gap’, and the teacher checks that past targets have been met. It is the quality of the dialogue rather than the quantity that is critical when giving feedback on both written and oral work. Written or oral comments to learners also help learners to focus on the learning issues rather on trying to interpret a mark or a grade. To be effective, feedback should be as immediate as possible, should be clear and should make the learner think. Opportunities for learners to follow up comments should be planned as part of the overall process. Written tasks, and/or oral questioning, should encourage learners to develop and show understanding of the key features of what they have learned.

5.3 Peer and self-assessment

Learners can only achieve a learning intention if they understand that intention and can assess what they need to do. The criteria must be transparent to learners and concrete examples of success should be provided.

Peer assessment is uniquely valuable because learners may accept from one another criticisms of their work which they would not take seriously if made by the teacher. Interchange will take place in a language that learners themselves would naturally use. If learners do not understand an explanation, they are more likely to interrupt a peer when they would not interrupt a teacher. Peer assessment places the work in the hands of the learners. The teachers can then be free to observe and reflect on what is happening and to frame helpful interventions. However, for peer assessment to work effectively, learners must be trained in the good practices of group work (see *Why develop...* booklet), and this is not something that will happen overnight.

Self-assessment will only happen if teachers help learners, particularly the low attainers, to develop the skill. Like effective group work, this will take time and practice. Often, meaningful self-assessment is a direct by-product of effective peer assessment: learners need to be ‘coached’ in self evaluation through modelling questions and thinking with others initially. Frequently teachers report that for learners to be effective at self-assessment they must first be engaged with and understand peer-assessment.

Engaging in peer- and self-assessment is much more than just checking for errors or weaknesses. It involves making explicit what is normally implicit,

and thus requires the learner to be active in their learning. When learners reflect on their levels of understanding it can be used in informing future teaching. By actively involving learners in writing and marking assessments, they can see that they are beneficiaries rather than victims of testing, because tests can help them improve their own learning.

6. Assessment for learning principles to pilot

Questioning	Feedback	Peer and self-assessment
<i>Assessment for learning principles</i>		
<i>Improving quality of answers</i>	<i>Target setting</i>	<i>On-going lesson assessment</i>
<i>Peer discussion</i>	<i>Immediacy of feedback</i>	<i>Uses of summative assessment</i>
<i>Active involvement of all learners</i>		

Associated with each assessment for learning principle are suggested teaching tools, at **Appendix 3**. This is by no means an exhaustive list, but more an introduction to the types of tools that may be initially experimented with in the classroom and the list will consequently grow as teachers develop confidence and experience.

6.1 Planning for opportunities to use assessment for learning

Assessment for learning tools can be used to find the learner's current position, move the learner on towards his/her targets, act as checks on the journey to reaching the targets, and to discover if the targets have been reached. The types of strategies used will depend on the learner's current position, the learner's misconceptions, the learner's targets, subject area, age and whether the learner is experienced in using these tools. Planning for these opportunities is an essential part of lesson preparation and can reduce the burden of teaching all pupils exactly to the school scheme of work. Therefore it can reduce the time required by a scheme of work, and free up time to develop ideas and overcome misconceptions.

7. Planning for developing thinking and assessment for learning

In order to plan for effective learning, teachers need to ask themselves certain questions to ensure that the lesson/topic/task is used constructively. A suggested list of such questions is given below:

Suggested planning questions

- What are the learning intentions, both in subject matter and developing thinking?
- Should I share learning intentions with learners at the start of the lesson/topic?
- Will the subject matter lend itself to developing thinking?
- What thinking strategies do the learners already have?
- Will learners be challenged?
- Will the task set enable learners to develop their thinking? What types of thinking is this task rich in?
- What 'big' questions can be posed that will require learners to think?
- Are rules for collaborative work already agreed with the learners?
- Will learners have time to reflect **throughout** the task?
- What links can learners make with prior knowledge, skills and understanding?
- Will learners have time to articulate their learning of knowledge, skills and learning/thinking strategies?

8. Overview of principles for pilot

Teachers should select **three principles** from the list below:

Developing thinking

Assessment for learning

Plan	Develop	Reflect	Questioning	Feedback	Peer and self-assessment
<i>Activating prior knowledge, skills and understanding</i>	<i>Thinking about cause and effect and making inferences</i>	<i>Evaluate own learning and thinking</i>	<i>Improving quality of answers</i>	<i>Target setting</i>	<i>On-going lesson assessment</i>
<i>Determining the process /method and strategy</i>	<i>Forming opinions and making decisions</i>		<i>Peer discussion</i>	<i>Immediacy of feedback</i>	<i>Uses of summative assessment</i>
<i>Determining success criteria</i>	<i>Thinking logically and seeking patterns</i>	<i>Reviewing outcomes and success criteria</i>	<i>Active involvement of all pupils</i>		
	<i>Considering evidence, information and ideas</i>	<i>Linking and lateral thinking</i>			

Appendix 1

Developing thinking across the curriculum, 3-19 (Draft version 10.0)

Progression

Learners' progression in developing thinking is described as you read across the columns from left to right.

Progression can be seen in terms of the refinement of these skills and by their application to tasks that move from: concrete to abstract; simple to complex; personal to the "big picture"; familiar to unfamiliar.

Learners progress from needing support to more independent working. They move from listening and interacting with others in a general way to a situation where they choose to work with others as a deliberate strategy for reaching understanding. In these ways they become both independent and interdependent learners.

The arrows within the columns indicate that the skills described previously continue to apply to learners at subsequent stages and that more challenging tasks would enable further progression.

Plan	<i>Asking questions (to understand the problem)</i>	Ask why, what, how, where, when etc.	Ask questions related to context and listen before asking further questions.	Ask relevant questions and begin to link questions into sequences. Can give reasons for choice of questions.	Ask questions that build on responses to earlier questions.	Ask more probing questions.	Identify the problem and set the questions to resolve it.	
	<i>Activating prior knowledge, skills and understanding</i>	Show awareness of personal needs and skills.	Identify and make links with prior knowledge and skills related to context.	Identify gaps and begin to build on existing knowledge, understanding and skills required.	Build on existing knowledge, skills and understanding required.	→	→	
	<i>Gathering information</i>	Choose from given options where to find information and ideas.	Suggest where to find information and ideas related to context.	Suggest how to find relevant information and ideas.	Suggest a range of options as to where and how to find relevant information and ideas.	Evaluate options.	→	→
	<i>Determining the process/method and strategy</i>	Choose from given options what to do and how to do it.	Plan, with support, the process/method to be used.	Plan the process/method to be used.	Suggest alternative processes/methods; identify the learning/thinking strategy to be used.	Explain why the process/method and strategy have been selected and identify possible problems.	→	Take account of possible problems when justifying why the strategy(ies) is to be used.
	<i>Determining success criteria</i>	Identify, in response to questions, some basic success criteria for what is going to be done.	Determine some success criteria.	Determine success criteria and give some justification for choice.	Justify choice of success criteria	→	→	→

Develop (creative and critical thinking)	Creating and developing ideas	Show curiosity and explore everyday stimuli.	Generate imaginative ideas and possibilities.	Develop and begin to combine a variety of imaginative ideas, possibilities and alternatives, including those of others.	Develop and combine a variety of imaginative ideas, possibilities and alternatives.	→		
	Valuing errors and unexpected outcomes	Show surprise at unexpected outcomes.	Describe errors and unexpected outcomes.	Begin to make use of errors and unexpected outcomes.	Make use of errors and unexpected outcomes.	Value errors and unexpected outcomes and see the opportunities they present.	Build on unexpected outcomes as well as successes to re-evaluate.	
	Entrepreneurial thinking	Favour the familiar when presented with new ideas.	Begin to experiment with own and others' ideas.	Experiment confidently with own and others' ideas.	Begin to take 'risks' with ideas, going beyond the conventional.	Take calculated 'risks' with ideas, weighing up potential pros and cons.	→	
	Thinking about cause and effect and making inferences	See simple links between cause and effect in everyday routines; make and try out simple predictions.	Identify links between cause and effect; give reasons for inferences/ predictions.	Use some prior knowledge to explain links between cause and effect or justify inferences/ predictions.	Use prior knowledge to explain links between cause and effect and justify inferences/ predictions.		→	
	Thinking logically and seeking patterns	Identify obvious observed differences.	Identify and describe similarities and differences by making simple comparisons.	Identify, describe and begin to explain patterns and relationships.	Explain patterns and relationships and identify uncertainties.	Analyse patterns and explore uncertainties.	→	
	Considering evidence, information and ideas	Begin to distinguish 'fact' from opinion.	Consider evidence, information and ideas to begin to distinguish between 'facts', beliefs and opinions.	Consider different interpretations and distinguish between 'facts', beliefs and opinions, giving reasons. Begin to recognize bias and reliability.	Identify and assess bias and reliability.	Evaluate in order to gauge bias, reliability and validity.	→	
	Forming opinions and making decisions	Begin to express own opinions and make decisions in everyday routines.	Form opinions and make decisions by weighing up some pros and cons.	Form considered opinions and make informed decisions.	Consider others' views to inform opinions and decisions.	Take different perspectives to inform opinions and decisions.	→	
	Monitoring progress	With support, follow the chosen process/method.	Follow the planned process/method.	Follow the planned process/method, making some amendments where necessary.	Regularly check progress, making ongoing revisions to process/method, where necessary.	Justify any amendments.	→	

Reflect	Reviewing outcomes and success criteria	Begin to link outcomes to success criteria.	Link outcomes to success criteria.	Begin to evaluate outcomes against success criteria.	Evaluate outcomes and how far success criteria fully reflect successful outcomes.	Refine success criteria in the light of experience for future occasions.	→
	Reviewing the process/method	Show or describe some of what has been done; identify, in response to questions, what worked and what didn't.	Identify what worked and what didn't; begin to suggest how the process/method could be improved.	Decide whether the process/method was successful; describe any amendments made; suggest how the process/method could be improved.	Justify amendments/improvements.		→
	Evaluate own learning and thinking	Show, in response to questions, some of what has been learned/found out.	Describe what has been learned/found out.	Describe how they have learned, and identify the ways that worked the best.	Identify the learning/thinking strategies they have used.	Justify the learning/thinking strategies used and suggest other strategies that might have worked.	Evaluate and refine learning and thinking strategies for future occasions.
	Linking and lateral thinking	Make links between everyday routines in different contexts.	Link the learning, with support, to other situations.	Link the learning to similar situations, within and outside school.	Link the learning to dissimilar but familiar situations, within and outside school.	Link the learning to unfamiliar or more abstract situations.	Integrate the learning and link it to more abstract situations.

Glossary – to describe the meanings of terms used in this progression and some used elsewhere in developing thinking

Abstract – relating to theory rather than a real/actual situation/context.

Analyse – examine in detail.

Big picture – relating to a wide range of circumstances some of which will be far away from the day-to-day life of the learner.

Concrete – relating to a real/actual situation/context.

Error/ unexpected outcome – a necessary and valuable part of reaching the goal, and from which learners benefit by confronting their misunderstandings.

Evaluate – think carefully about something before making a judgment about its value, importance or quality.

‘Fact’ – something that could be taken as fact.

Interdependent – close co-operation between learners, e.g. within a focused small group discussion.

Justify – explain fully the evidence and reasons for reaching a particular decision or conclusion.

Learning – the skills, knowledge and understanding gained from carrying out the task. This should relate to the strategies used and the metacognitive elements as well as the subject-centred learning.

Metacognition – thinking about own thinking; tracing back how the task was tackled to understand own thinking and learning process.

Process/method – the procedure for the task – the ‘what to do’ and the ‘how to do it’.

Strategy – a way of working to achieve something, especially one that can be applied over time/in other situations, e.g. listing positives and negatives as basis for evaluation.

Success criteria – the predicted elements of a high quality outcome.

Other important terminology for teachers

Concrete preparation – preparing the ground.

Cognitive conflict – setting the challenge.

Social construction – interacting with others to deepen understanding.

Bridging – making links within/outside subject area.

Appendix 2

Developing Thinking

Tools

Using these tools

We will concentrate on developing better quality thinking across the three broad processes: Plan, Develop, Reflect. Ten thinking principles have been identified from the developing thinking progression. Associated with each principle are suggested tools. Teachers and advisory colleagues may have their own ideas as to strategies or tools that would work better in their classrooms and could choose to use these instead. It is hoped that teachers will add their own ideas to this list as the programme goes on. ***Obviously questioning tools play a major role in this initiative; these are further dealt with in the section on assessment for learning tools.***

PLAN	
Thinking principle	Suggested tool
<i>Activating prior knowledge, skills and understanding</i>	Concept maps Concept Cartoons KWL/QuADS grids Mind Mapping Odd One Out
<i>Determining the process/method and strategy</i>	Brainstorming e.g.placemat activities Mind Mapping Snowball Challenge/Post it Challenge Sequencing activities
<i>Determining success criteria</i>	KWL/QuADS grids Traffic Lighting Think-pair-share

DEVELOP	
Thinking principle	Suggested tool
<i>Thinking about cause and effect and making inferences</i>	Concept Cartoons Fishbone diagrams Fortune lines KWL/QuADS grids Living Graphs Odd One Out Predicting from the video
<i>Forming opinions and making decisions</i>	Brainstorming Diamond Ranking Mind Mapping Most likely to.... Multi-layered mystery Snowball Challenge
<i>Thinking logically and seeking patterns</i>	Memory Diagram Mysteries Whole and Part Who-what-when-where
<i>Considering evidence, information and ideas</i>	Jigsawing Venn diagrams

REFLECT	
Thinking principle	Suggested tool
<i>Evaluate own learning and thinking</i>	Caterpillar Concept Map Lillypads/Mr Frog PMI diagram Questionnaire Reflection triangles Writing Journals
<i>Reviewing the process/method</i>	
<i>Reviewing outcomes and success criteria</i>	Hot Seating PMI diagram Splat
<i>Reviewing the process/method</i>	Taboo Traffic Lighting
<i>Linking and lateral thinking</i>	Concept Cartoons Just a minute

N.B. The allocation of tools to principles is at times arbitrary as many tools/strategies fulfill key roles for more than one principle. In addition, there is much overlap between principles.

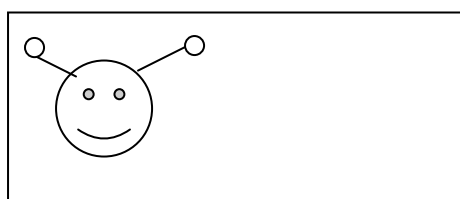
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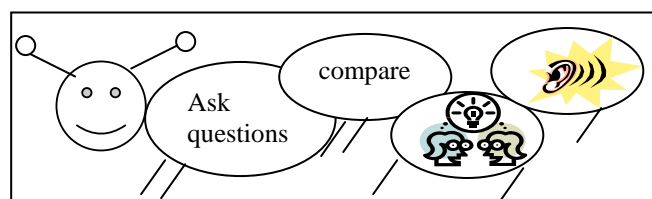
1. Caterpillar

What is it? – this is a visual representation of a ‘thinking journey’ made by a learner. It can be used to model metacognition on a whole-class basis, group or paired-work, in conversation with teacher or peers. Learners articulate their thinking processes ‘along the journey’ using agreed thinking vocabulary, pictures, verbally or written. Each circle of the caterpillar body represents a significant step in the thinking process. A learner must articulate to another why their caterpillar ‘grows’ (they start with just the head); it can be used to map the learning or thinking in a particular lesson or across several lessons. In this manner, it shows learners bridging in a visual and concrete manner.

Start of ‘learning journey’



On-going reflection= Activity on shapes




In this example, Year 3 pupils were undertaking an activity to recognise and compare shapes. Working in groups of four, learners were provided with a ‘feely bag’ containing four objects. They were also provided with ten picture cards of objects, four of which were contained in their ‘feely bag’. One person – the ‘tester’ - was nominated to feel an object in the bag without looking at it. The three other members of the group had to devise a list of questions (using target vocabulary of various types of shapes) they could ask the ‘tester’ who could only answer ‘yes’ or ‘no’. From the responses, the learners had to decide what the object was most likely to be in comparison with the picture cards. As part of the reflection process, the learners were invited to devise a ‘group caterpillar’ to explain to other groups the methods they had used to make their decisions. Some scaffolding was given in the form of text and pictures (using ideas shown on page 46 of this booklet) but learners also had to justify and elaborate on the processes used.


2. Concept Cartoons


What is it? - explores learners’ misconceptions in science; commercially available; written by Stuart Naylor and Brenda Keogh. It explores alternative viewpoints using a more interactive version of simple discussion. Learners choose a character from the cartoon that they most agree with and so takes away the ‘fear of failure’ for many reluctant learners. The teacher and class


can then discuss and explore alternative opinions. A teacher-designed example used with a Year 7 science class is shown below:


What factors affect how quickly a rotor motor will fall?

Sarah  The heavier the rotor motor the faster it will fall

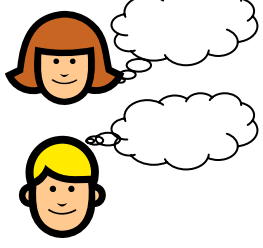
 **Bethan** Air resistance slows things down

 **Alun** The longer the wings are the slower it will fall

 **Gethin** Small wings have big air resistance – It'll be faster then

 **Jenny** Gravity pulls everything down with the same force so its weight won't matter

I think...

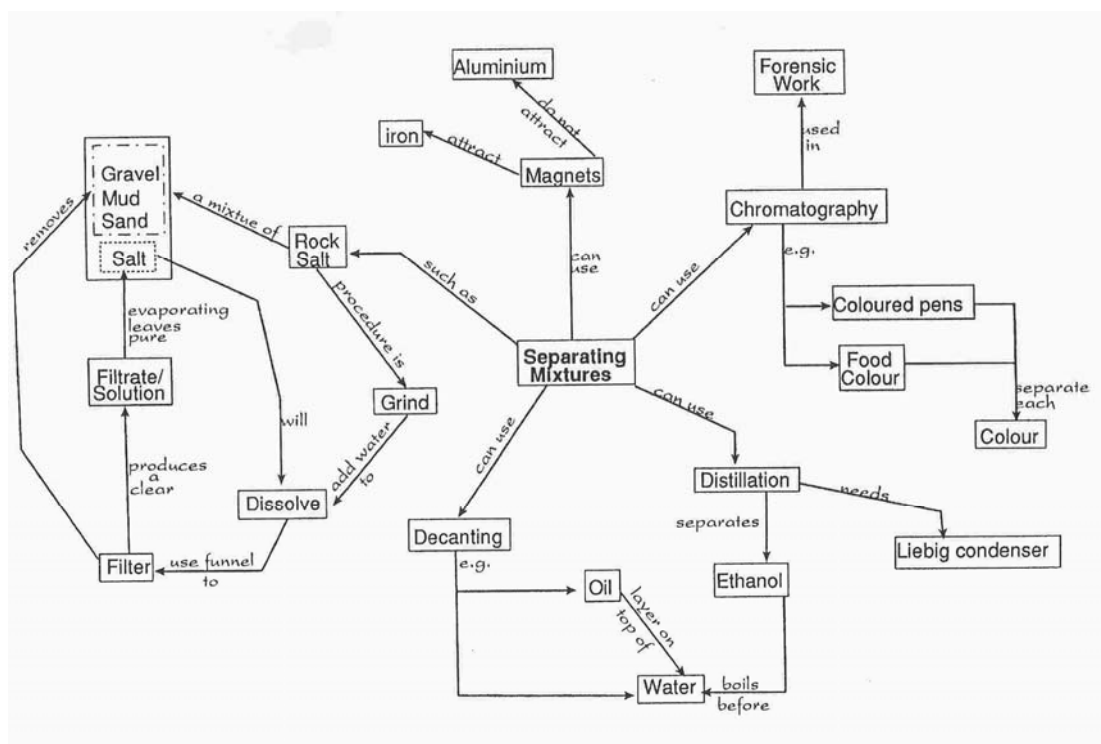


3. Concept Map

What is it? - a diagrammatic representation showing the relationships between ideas in a topic. It is an extremely valuable technique since learners do not easily make such connections of their own volition. Concept mapping stimulates learners to consider possible links between objects and thus enhances their grasp of whole topics. There are two simple instructions:

1. Any **objects** that are related should be linked with a line with an arrow showing the direction of the link
2. The reason for any **links** must be written on the link line.

Example:



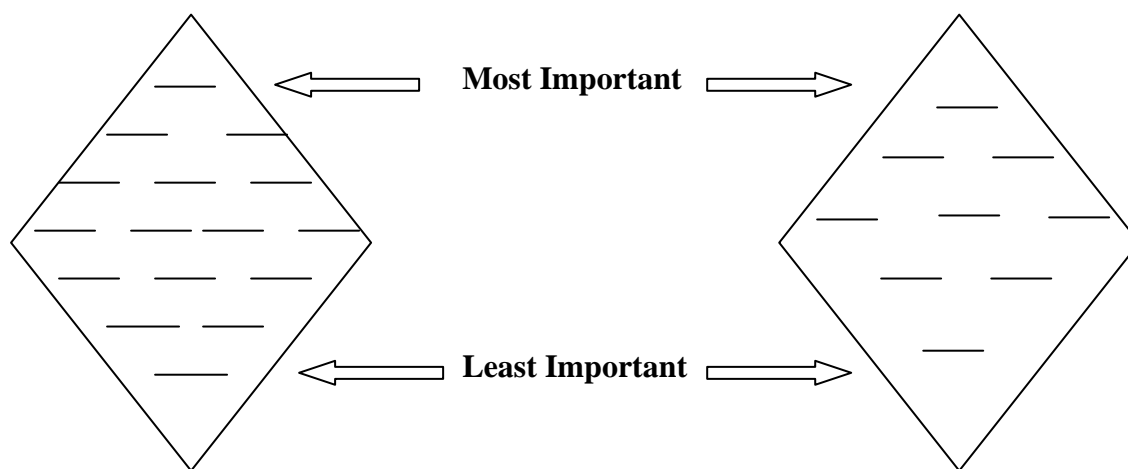
taken from 'Mappers' Handbook', Learners' Co-operative Ltd

4. Diamond Ranking

What is it? - a tool that promotes discussion or reflection about the relative importance of a range of factors. Diamond ranking, as opposed to simple ranking, encourages a focus on the single most important – or one you agree with most strongly – then the next two, next three, next two, the last one. Learners place them in a diamond shape as shown and then **justify** their decisions. Typical grids are shown below along with an example:

16 Grid Diamond

9 Grid Diamond



Example

Mr and Mrs Archer: We also need a sewage system to get rid of our waste water and sewage.

Helen: I've joined the water sports club at the reservoir – they do windsurfing, sailing and canoeing.

Graham: I like going fishing. There's a good place by the woods.

Manager of sewage works: Once the sewage has been treated we can discharge it into the river.

Consumer: I'm very concerned about the colour and taste of the water. It should be improved.

Factory worker: The wastes from our factory go into the river. We have to make sure the chemicals don't go above the permitted level.

Conservationist: We want the riverside to be a site of special scientific interest to protect the plants and animals.

Manager of factory: The river is very important for us because our factory uses a large amount of water. We need it to make our products.

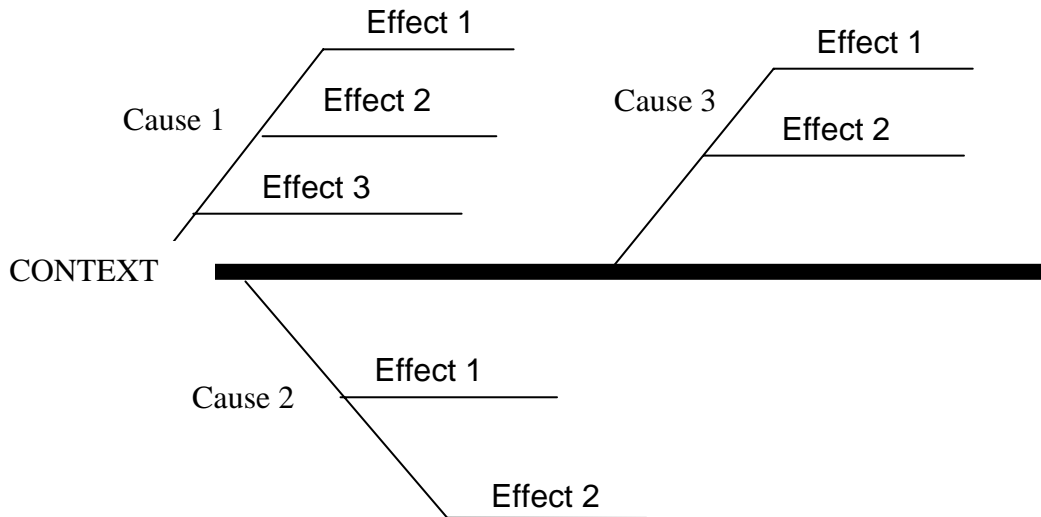
Council worker: A new town is being built nearby. It's important to make sure there will be enough water supplies for everyone.

The water has to be managed so that everyone is happy.
Rank the uses in order to show how important your group thinks each use is. Put the most important one at the top.

taken from 'Science Kaleidoscope', Heinemann

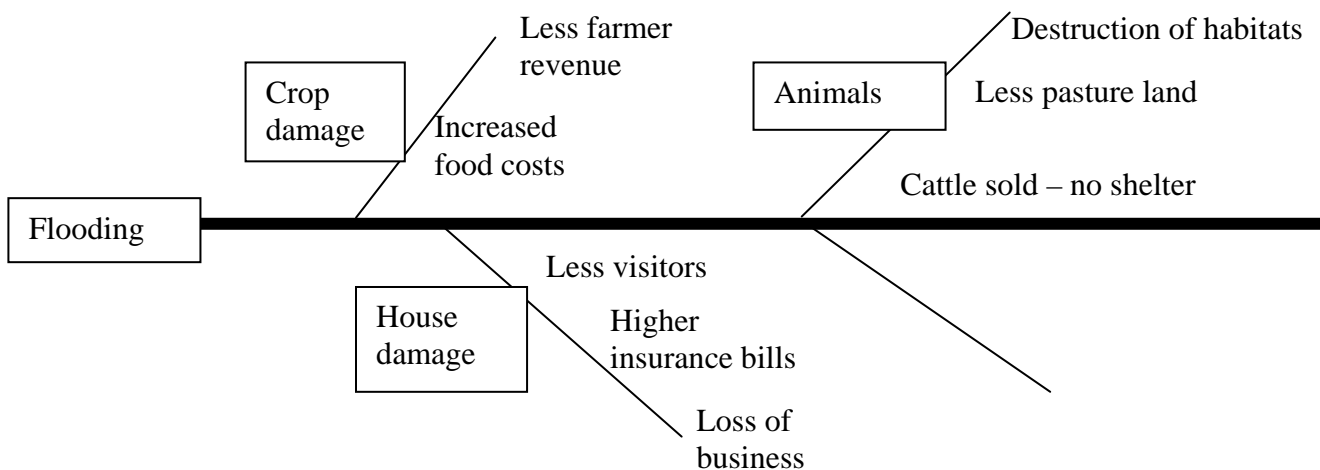
5. Fishbone Diagrams

What is it? This graphical organiser allows learners to visually build links between variables. It is especially useful to consider ‘cause and effect’.



Example:

Year 9 students were studying rivers and were asked to consider the effects of flooding on the environment in preparation for a presentation to the rest of the class. Many chose to use Boscastle and Tywyn as case studies.



6. Fortune Lines

What is it? For complete explanation, see **Living Graphs/Living Maps**.

The main skills addressed in this tool are sequencing, which usually provides one of the organising features of the Fortune Line, and interpreting information, where learners have to interpret statements and place them on the graph. Fortune lines are particularly powerful for supporting humanities subjects such as history, geography and R.E., as well as appropriate for developing essential literacy and numeracy skills. A Fortune Line is usually focused on the experiences or fortunes of a central character or characters. This character can be real or fictional, the only requirement being that they undergo changes in their fortune over time.

Example: Goldilocks and the three bears

For further discussion on using this resource, see **Sequencing** also.

Sentences and story pictures

The Three Bears went for a walk in the wood.

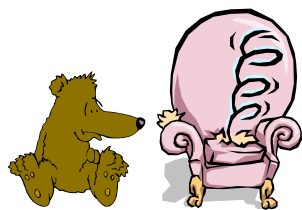
Baby bear saw his chair was broken.

Baby bear chased Goldilocks out of the house.

Goldilocks ate up all the porridge.

Goldilocks was very pleased to see her Mum.

Goldilocks saw Daddy Bear's chair.

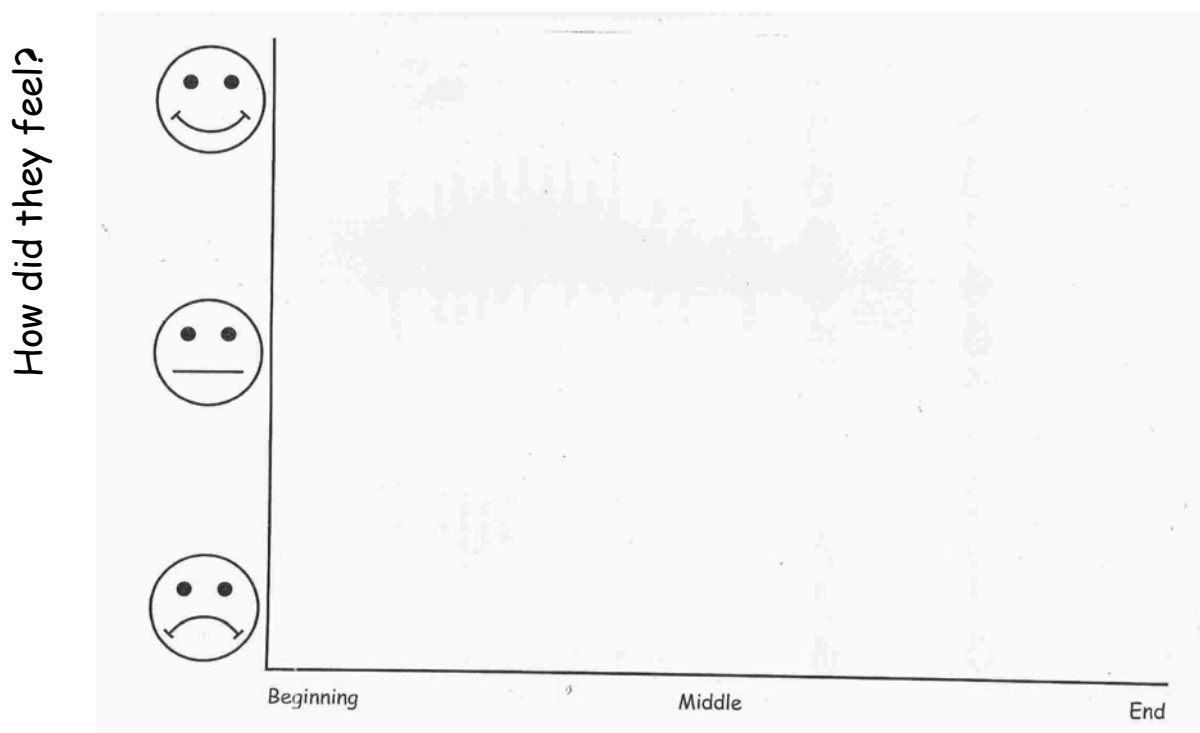


'extras' to generate conflict

"What big eyes you've got Granny", said Little Red Riding Hood



Fortune Graph – Learners complete with sentence level work or story pictures/both.



Idea taken from 'Thinking Through Primary Teaching', Chris Kington Publishing.

7. Hot Seating

What is it? This tool has a number of variations. In the first of these, a learner is selected to act as an ‘expert witness’ or to assume the role of a character. They may either be given information beforehand or be required to solve queries using knowledge of the subject as a result of a sequence of lessons. The rest of the class are put into groups and they must devise a list of questions to put to the ‘expert witness’. A small panel of ‘enquirers’ are chosen from these groups. The teacher may act as ‘judge’ to rule out any inappropriate questions! Dressing up for role play is optional but some learners prefer it to be more in character! This works extremely well for emotive ideas when linked with prior research.

Example: Carrie’s War

Learners had been studying the above text and were exploring how emotions can be conveyed in creative writing. Questions put to ‘Carrie’ included how she felt about being evacuated, was she lonely, what belongings did she choose to take with her to Wales etc...

8. Jigsawing

What is it? The class is divided into groups and each group presented with a different task. The findings of the groups, once amalgamated, is required by the whole class to solve a problem. During a set time-limit, the groups must fully research their task and devise a way of clearly communicating this information to another group/the class. Groups share their findings and further discussion is promoted on how best to use this collective information to solve the original problem (links well on a large-scale to **Placemat Activities**).

Example: Problem: How did the lives of the poor and rich compare in the Middle Ages in Britain?

Group tasks

Group 1: Schooling for the rich

Group 2: Schooling for the poor

Group 3: Clothing of the rich

Group 4: Clothing of the poor etc..

Groups share information, discuss what it means and the best way to present their information. From here, learners may be encouraged to use another developing thinking tool e.g. Venn diagrams.

9. Just a minute

What is it? – a group work exercise. Learners are asked to talk for one minute on a particular topic such as ‘light’; if they say anything incorrect the opposing team can step in and take over, winning the point.

10. KWL/KWHL grids

What is it? Often used as a ‘learning log’ as it allows learners and teachers to explore prior learning. Learners can prioritise or select their method of enquiry, success is obvious, monitoring of the learning is easy as is evaluation of learning that has taken place.

Example:

What do I K now?	What do I W ant to know?	What have I L earnt?
-------------------------	---------------------------------	-----------------------------

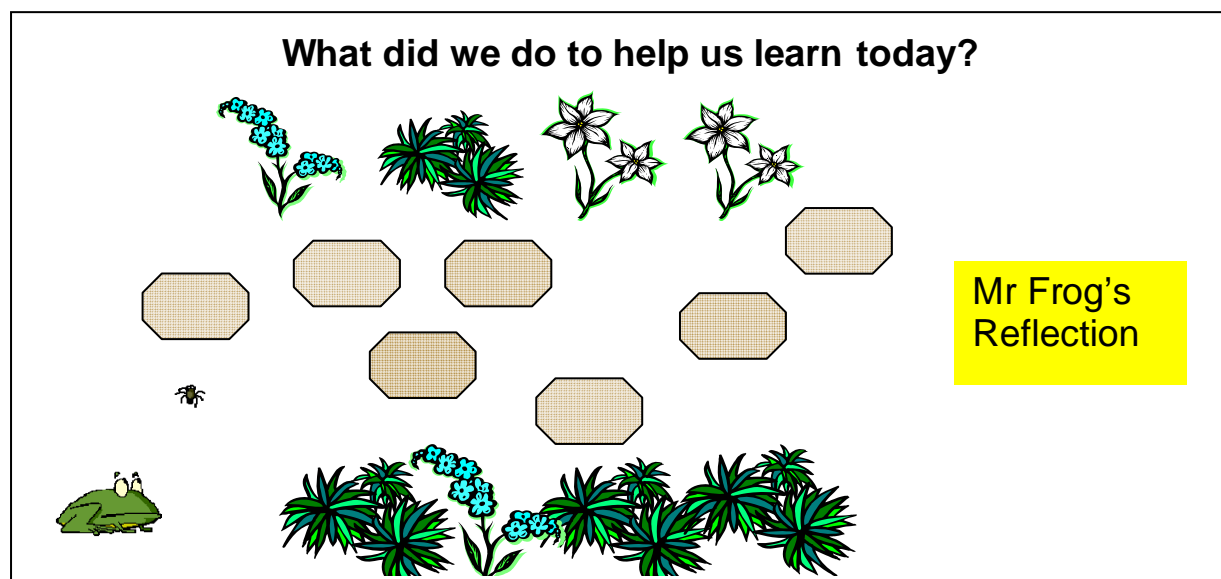
Teachers may choose to fill in the ‘**W**’ column with a few questions linked to the learning intention and allow learners to select further questions also.

An example of a KWHL grid is given below. This promotes a more metacognitive intention.

What do I K now	What do I W ant to know?	H ow did I learn it?	What have I L earnt?

11. Lillypads/Mr Frog/stepping stones

What is it? Similar to ‘caterpillar’, it is a method of scaffolding metacognition to allow learners to unpack their thinking in a visual manner.



The idea of learning being a journey is compared with helping the frog on his way across a river, which is too wide for him to cross with one jump; the stepping stones or lilypads represent tools/strategies that the learners used to help them learn. Learners can verbalise their thinking processes and practice ‘thinking vocabulary’ in selecting a lilypad for the frog (in some cases, lilypads may have pictures or written descriptions about tools/strategies used or can be blank and verbalised by the learner). This is a collaborative exercise, with other learners adding their own ‘lilypads’ to the process. It is a powerful visual tool for developing metacognition, allowing the learner to see ‘how far they have travelled’ (even if a particular problem has not been entirely solved). It also helps with bridging useful strategies as certain ‘lilypads’ may be used in different contexts. Some ideas for pictorial representation or written suggestions are shown in the section on **Reflection Triangles**.

12. Living Graphs/Maps

What is it? - closely related to **Fortune Lines**. These activities encourage learners to interpret information from segmented text and organise it using a visual graphical structure. They promote effective listening and negotiating skills as well as inference and reasoning. Learners must make decisions about the relevance and weight they give to different pieces of information; they have to manage at least two aspects of the data at the same time, one of which is usually chronological and the other dependent on the context chosen for the activity.

In a living graph, learners must **justify** the position of statements on the graph. As ambiguous statements are also included, the nature of the graph can vary as a line graph or bar chart depending on the data. What is important is that learners need to be able to interpret the numerical information or the overall shape of the graph.

Example: Busy Road

Statements for 'Busy Road'

Mrs Nixon, the headteacher, drives her car into the school car park.

Mr Jordan drops Lee, David and Ellie at the school gate.

PC Smith drives home from nightshift.

A bus drives past the school. It is full of people going to work.

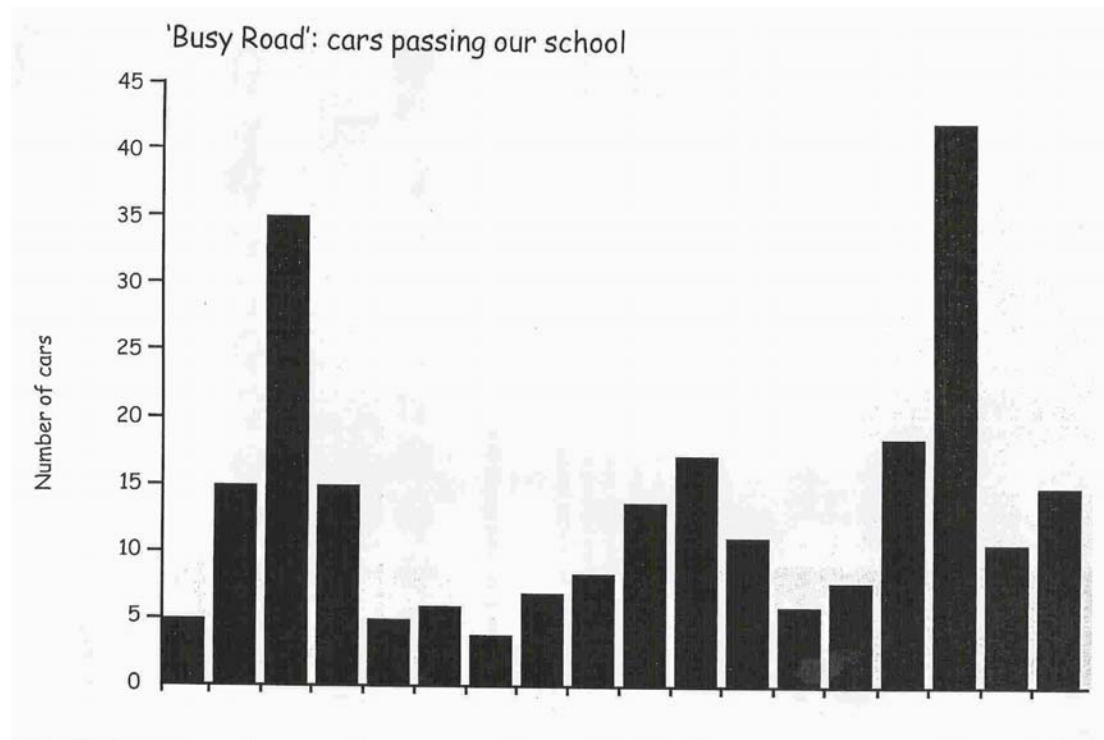
At 2 o'clock, a van driver delivers some paper to the school.

Caspar the caretaker's cat crosses the road.

Mr Garner the lollipop man puts on his coat and collects his stick.

Mrs Scott the teaching assistant leaves the car park to go home.

Mrs Al-Asadi collects Jamal and Jemma from school.



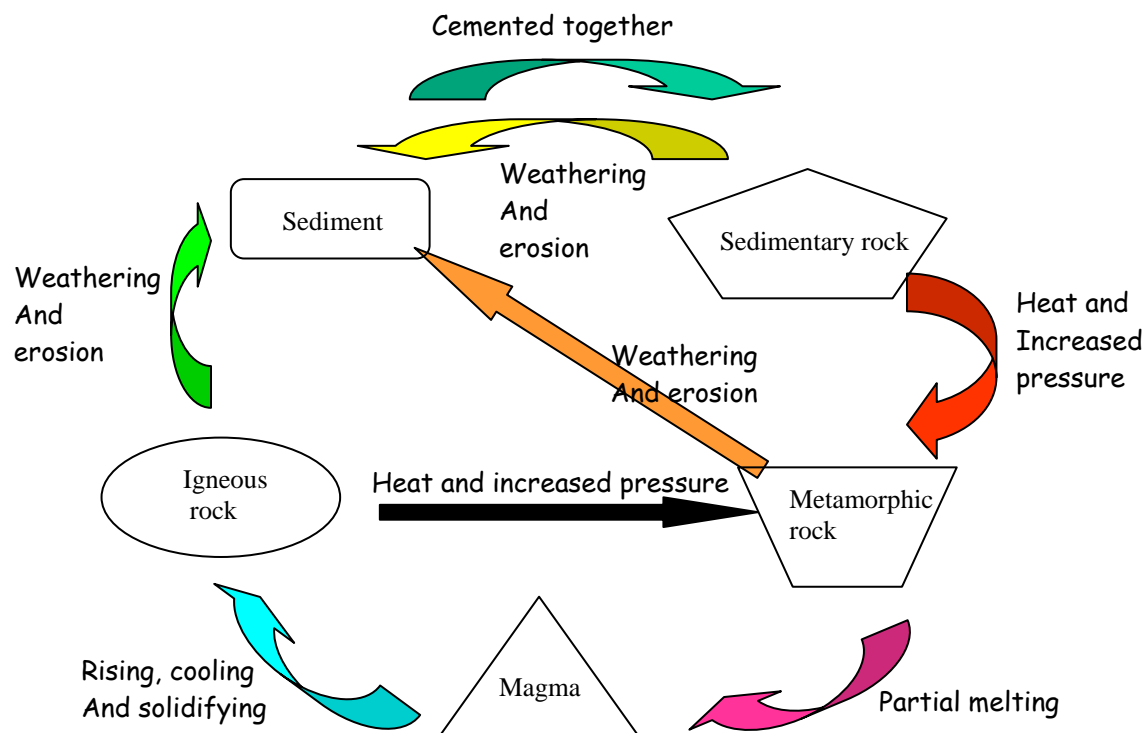
taken from *'Thinking Through Primary Teaching'*, Chris Kington Publishing.

13. Memory Diagram

What is it? Learners work in groups. Each group either has an unlabelled diagram/map or a blank sheet of paper. Hidden around the room are copies of the labelled diagram/map. One member of the group is given ten seconds to look at the completed version and then must return to their group, draw what they remember and instruct the next group member in what they should look for. The whole group is involved in developing a strategy that will allow them to complete the task accurately and in the shortest amount of time. Questions may be given after completion to test understanding of the construction of the diagram.

Example:

The Rock Cycle

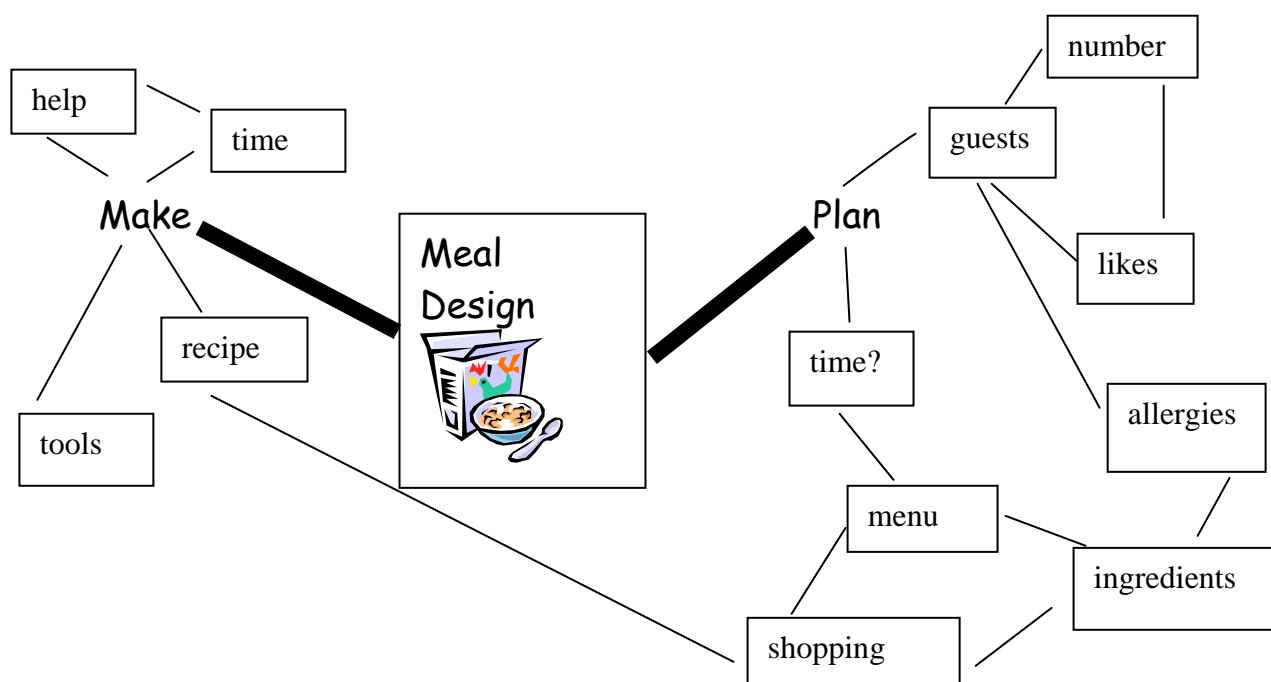


A variation on this strategy is to **Text-to-Picture/Picture-to-text**.

In these cases, groups are required to study a short piece of text and represent this as a diagram or vice versa (this activity tends to work best with very specific text).

14. Mind Mapping

What is it? Invented by Tony Buzan, Mind Mapping© is a system for recording information in a way which is more compatible with the way the brain works than linear text. The main concept is positioned centrally with lines radiating outwards with a single word on them to represent each connected main idea. Smaller branches radiate out from the main branches with subsidiary ideas and examples. Learners can use colours, pictures, text and lines to link related ideas on different branches. A simple example is shown below:



15. Most likely to (closely related to ‘Who-what-when-where’)

What is it? Learners work in groups and are usually presented with some visual/audio evidence (possibly pictures/video/music). They use this evidence to justify ideas of questions posed by the teacher e.g. Who is likely to live there/personality of people/feelings evoked etc.

Example 1

Learners are shown video clip with soundtrack removed – groups are asked to describe the mood of the place, who is most likely to live there etc. A selection of three pieces of music is played. The groups have to justify which piece of music they would use as the soundtrack. A comparison with the actual soundtrack can lead to valuable discussion and exploration of initial ideas.

Example 2

Learners are shown a selection of photographs (e.g. urban, city, coastal etc...). They are asked to discuss a series of questions in groups and justify their answers e.g. “Where would you be most likely to see a fox?” “Which area would be most likely to benefit from tourism?”etc

Example 3

Learners are given photographs of a number of places of worship and asked to identify with justification a series of answers e.g. “Which is most likely to be a Roman Catholic Church?”, “How do you know?”, “Which is most likely to be found in Asia?” ...etc.

16. Mysteries/Multi layer mysteries

What is it? This is a problem-solving activity based around central question(s), which learners must investigate and attempt to answer. The information or 'clues' are presented on separate slips of card, which learners must sift through in order to reach their conclusions. Mysteries are very versatile teaching and assessment aids that can be used to promote a wide range of cognitive skills. Mysteries tend to have a strong narrative thread – they are about people to whom things happen or who initiate events. This helps to engage the attention of learners of all levels. These people, places and circumstances do not have to be real, they can be an amalgam that represent important relationships and generalisations, but closeness to reality is preferred! Good sources of material for developing mysteries are newspaper articles. Most mysteries lend themselves to sequencing activities, which can help learners develop their own narrative for the event.

Example: What was the cause of the start of the Great Fire of London?

There are a number of variations as to how to run this activity. Some teachers present a ‘big question’, others ask learners to develop a series of questions to solve after studying the cards. Learners and teachers can discuss effective sorting methods, timelines, strength of evidence etc. Follow up work may involve learners to present their evidence in a number of different ways.

Statement cards

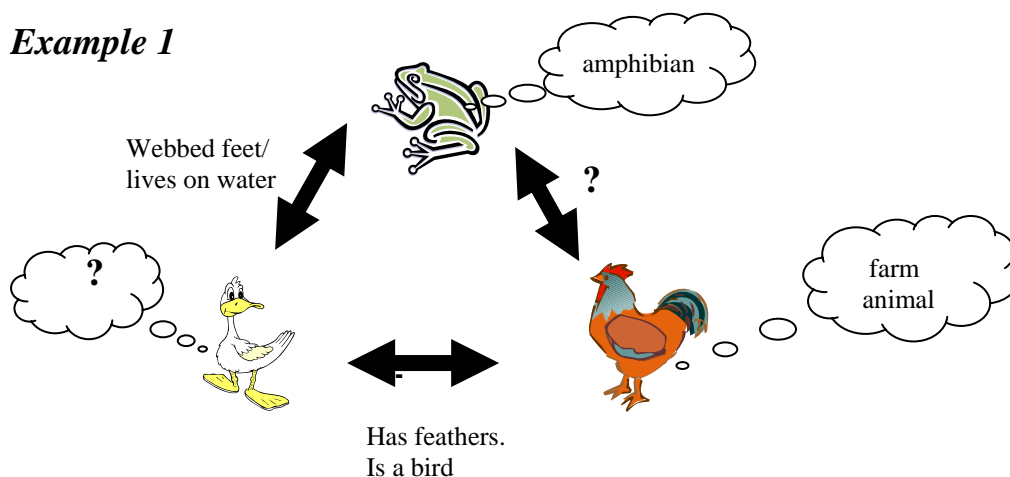
Thomas Farrinor was Baker to King Charles II.	The Baker’s maid was the first victim of the Great Fire.
The Baker said that he thought he had put out his oven, but embers from the fire set light to nearby firewood.	Most of the houses and buildings were made of wood and many had thatched roofs.
The people tried to put the fire out with buckets of water.	Hundreds of rats lived in Pudding Lane.
Lots of people spent time saving their things instead of trying to stop the fire spreading.	On Wednesday night the wind hushed and the fire burned gently.
The buckets were made of wood and leather.	The fire destroyed about four-fifths of the city, or more than 430 acres.
The Baker forgot to turn off his oven.	The Baker lived in Pudding Lane.
The fire started in Pudding Lane.	The buildings caught fire very easily.
Sparks from the Baker’s burning house fell on hay and straw at the Star Inn.	Riverfront warehouses were bursting full of oil, tallow and other combustible goods.
The strong easterly wind kept the fire burning.	The fire began at night when everybody was asleep.
About 13,200 houses, nearly 90 parish churches, and nearly 50 livery company halls were burned down.	Houses were pulled down to stop the fire spreading, but wood and rubbish were left lying in the street.

taken from ‘Thinking Through Primary Teaching’, Chris Kington Publishing.

17. Odd One Out

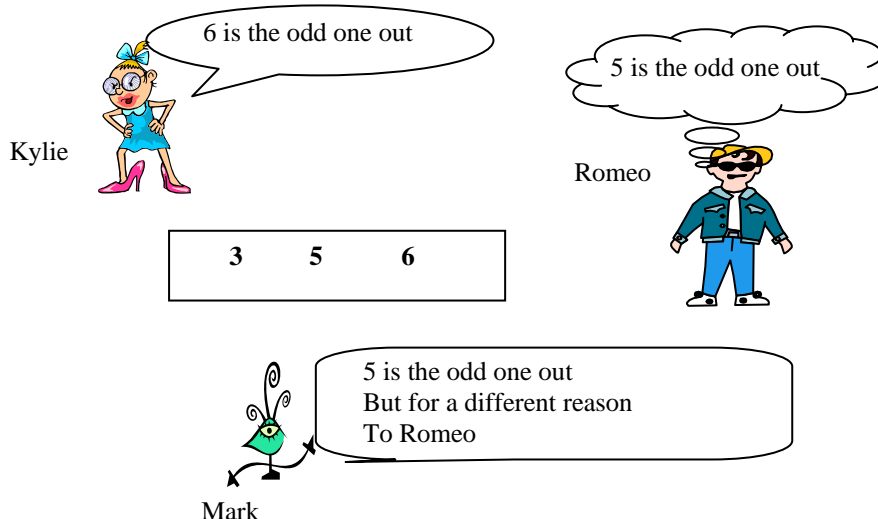
What is it? This is a versatile tool and can easily be applied and developed in different subjects and with different ages of learners. It helps learners to develop an understanding of key concepts and vocabulary. This supports skills such as classification, and defining attributes. It also helps learners to understand features/properties of things. Learners could be asked to identify a similarity that distinguishes two items from a third and can be a basis for whole class work as well as paired or group work.

Example 1



Example 2

What are their reasons?

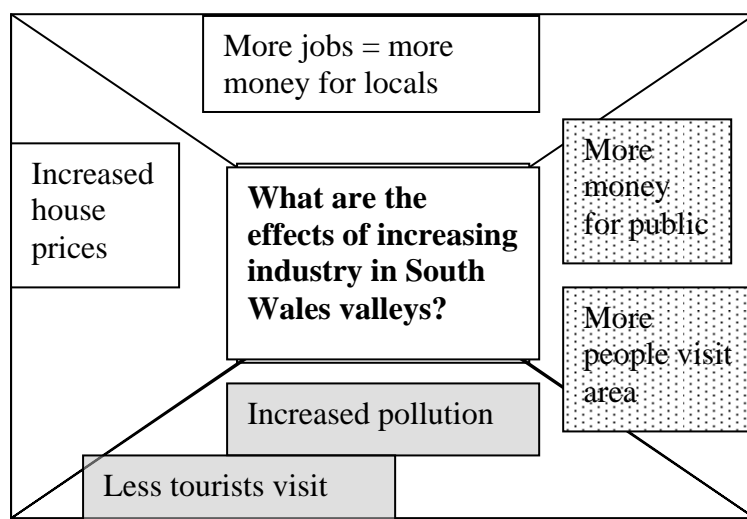


taken from 'Thinking Through Primary Teaching', Chris Kington Publishing.

18. Placemat activities

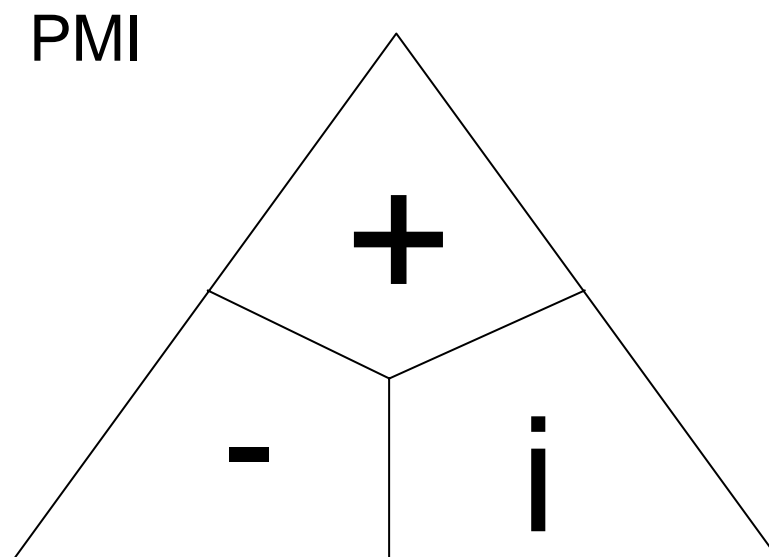
What is it? This tool encourages all members of a group of four to share ideas in a constructive and visual manner. Learners are given a large A3 laminated ‘placemat’, as shown below, along with some post-it notes. Each group member individually compiles their own ideas on a particular problem and writes them on post-it notes. He/she then sticks the post-it notes on their section of their group’s placemat. This provides a more concrete basis for learners to question other members of their group about ideas. Each group then compiles a collaborative answer by moving selective post-it notes to the middle section. The group’s ideas are then shared with other groups. This is a very powerful strategy in ‘training’ learners in managing metacognition and devising strategies as they can physically follow the path of their decision making.

Example:



19. PMI diagram (Edward de Bono)

What is it? Learners categorise their learning or ideas into: ‘+’ plus (i.e. worked); ‘-’ minus (i.e. may not work) and ‘I’ interesting. It encourages learners to identify what has worked and not worked for their learning. A grid can be used like the one below.



20. Post-it challenge

What is it? - a combination of placemat activities and snowball challenge. Learners are given a two-minute time limit to write on a post-it note three things they remember (or believe) about a topic/idea/issue. These are collated on the board at the front of the class. Learners and the teachers discuss their relevance and could summarise in chart form or concept map etc.

21. Questionnaire

What is it? - a useful tool that allows learners to reflect on their own learning both individually or collaboratively. Groups could devise a questionnaire for other groups to develop feedback techniques.

22. QuADS grids

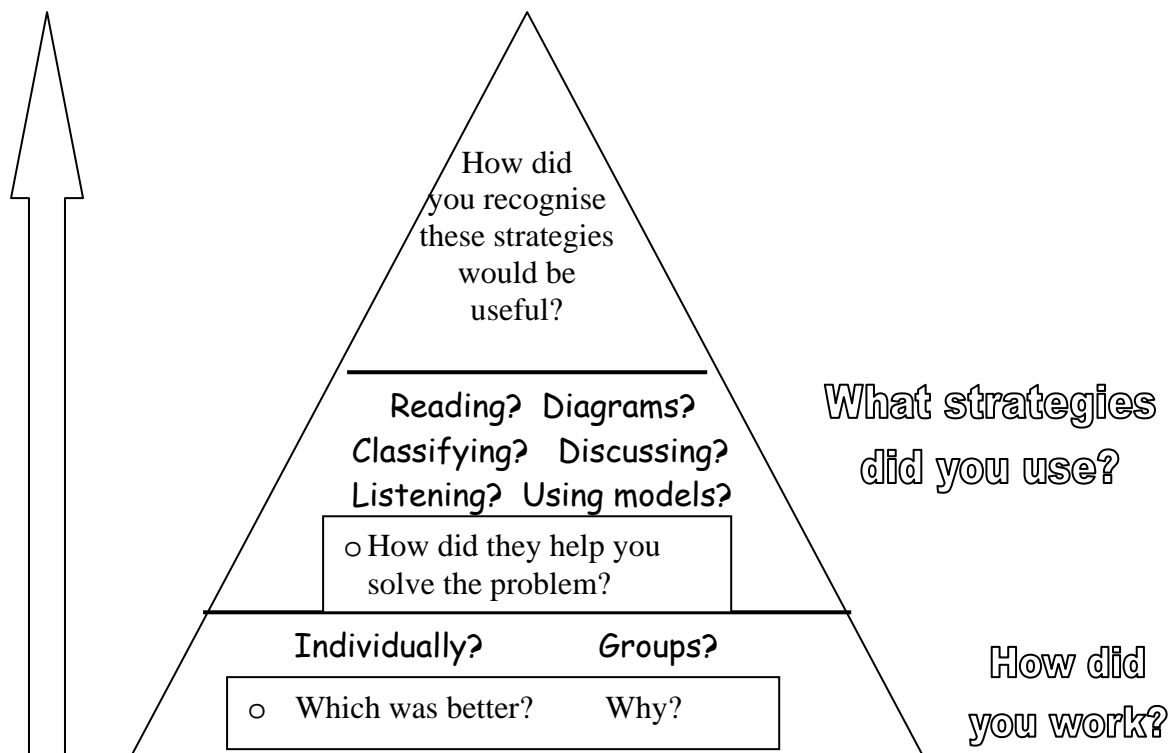
What is it? Similar to KWL grids, QuADS grids allow more focus research of a particular question to be undertaken. An example is shown below:

Question	Answer	Details	Source

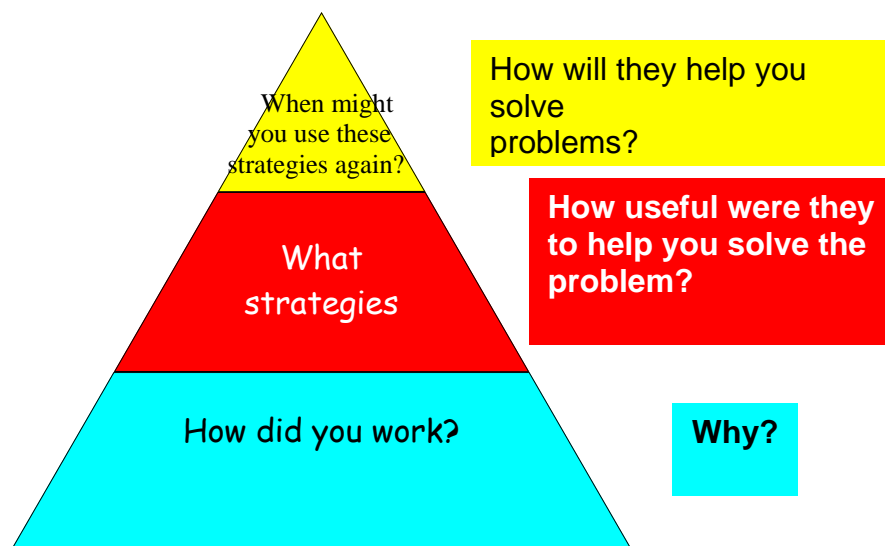
A question, or series of questions may be posed to learners (or they may be invited to write some of their own). An activity is then used that allows learners to research possible answers. Learners must summarise any information discovered and produce a clear and succinct answer. Any details that they think support their answer, or that they feel are of interest to the discussion, can be recorded in the Details column. Finally, learners must provide accurate details of their research sources for use by other learners.

23. Reflection Triangle

What is it? These are popular and valuable visual prompt for structuring metacognition and linking strategies to other curriculum areas. They can be used from the Foundation Phase to Key Stage 5 (with obvious modifications!). They are also a useful tool as they encourage learners to assess and monitor their individual progress and track types of thinking.



Some examples that could be used for younger learners are shown below. In the early stages, colour coding is used with similarly colour coded suggestions of strategies. As learners become more confident, the scaffolding can be withdrawn to allow learners to describe strategies themselves.



Using the Reflection Triangle

It can be used to introduce ideas of metacognition with pupils in terms of the strategies/tools they have used. In the simplest terms (blue level), they can be used to exemplify the language of learning (i.e. learning how to learn).

As learners become more acquainted with developing thinking, specific TYPES of THINKING (as opposed to strategies) can be discussed (RED level). These can be linked/bridged to other contexts on the YELLOW level.

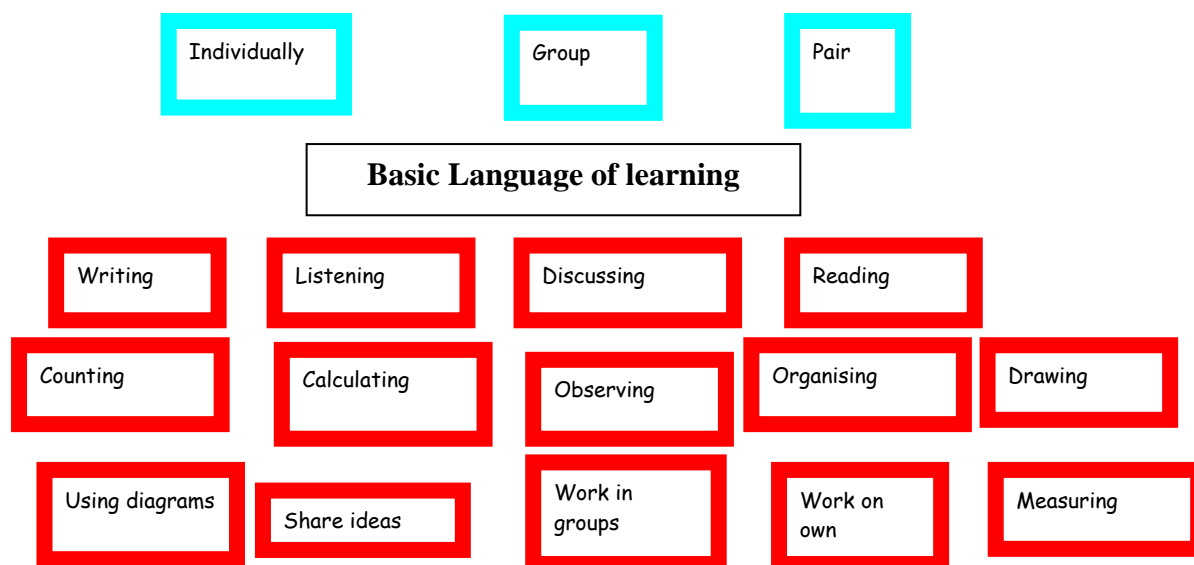
For practical use, key phrases can be cut out as the colours match with the sections on the reflection triangle. For very young learners or those with difficulties, pictures could be used, which learners select from and then they explain their choices. Examples of scaffolding in terms of text and pictures have been included overleaf. They have also been colour coded for ease of use with the relevant section of the reflection triangle (as explained). Some very basic learning strategies have been included which would be added to as the pupils' experiences grow. Subject specific strategies (e.g. "jump forward hop back" for subtraction could be included also) as well as general thinking processes.

It is anticipated that learners would be expected to elaborate on their choices of strategies, how they were used and to what effect etc. The aim of the triangle is to support metacognition - but learners need to verbalise their

ideas and expand on this simple chart.

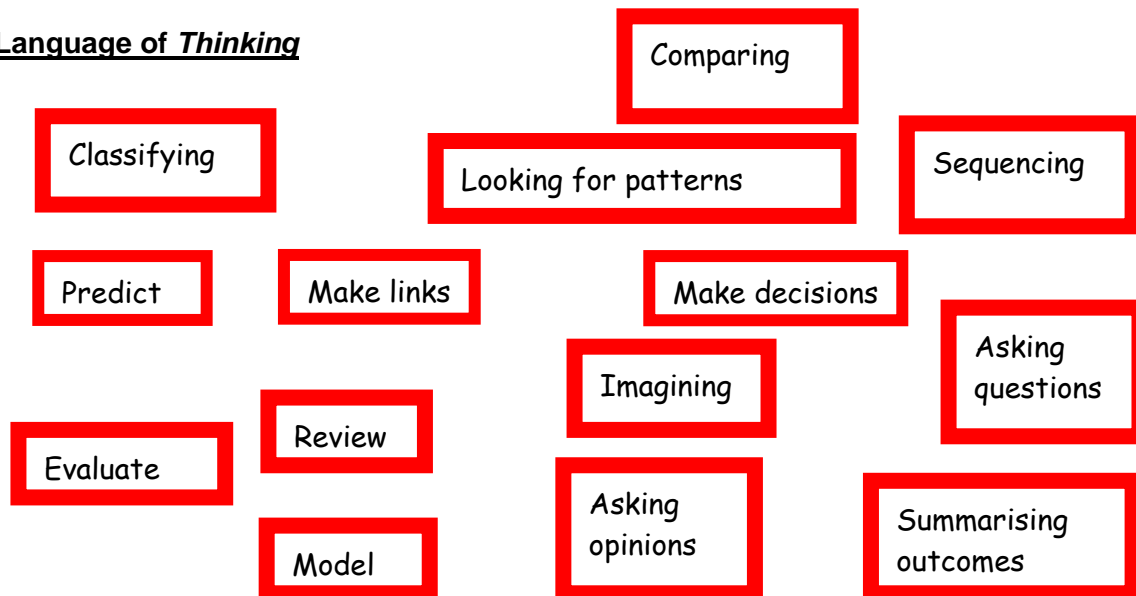
For the final stage (YELLOW) teacher modelling is vital to bridge to recent learning (either in the same subject or in a cross-curricular sense) - although with experience, learners should become more adept at feeding back and generating ideas.

Scaffolding of 'Learning to learn' and 'Thinking' vocabulary for use with reflection triangle/caterpillar/lillypads



Language of Learning



Language of Thinking**24. Sequencing**

What is it? This tool is frequently used at KS1 although its merits extend through all key stages. Learners may be asked, on the simplest scale, to sequence numbers, letters or pictures according to pre-set criteria or learner-led criteria. In later key stages, the criteria for sequencing are most likely to be learner-led. In both cases, however, the key issue is that learners must justify to others their reasons for selecting their chosen sequence. A number of examples are shown below.

Example 1: KS1 from ‘Let’s Think!’.

Learners work in groups of six and are each given a card from the story ‘The Cat and the Snail’. They must work together to sequence the pictures to tell the story – but avoid the ‘Red Herring’ picture, which does not fit the sequence!

Example 2: KS1/2 Goldilocks and the Three Bears

Learners read the story of Goldilocks and the Three Bears, and then work in groups to reconstruct the story: firstly using pictures alone, then using sentence strips and finally matching the two together. Resources are outlined under the section for ‘Fortune Lines’. For further challenge, pictures that do not fit the story may be added – this stretches learners to decide whether to include or exclude the information, with justification.

25. Snowball Challenge

What is it? Learners are arranged in teams of five and are asked to remember ONE thing about a topic and write it down in ten seconds. On bell/whistle, they cover their answer and pass to next team member who records their idea etc. The 'snowball' is passed to the next person so that the 'facts' grow in size. Once all learners have been involved, they open their 'snowball' and share their results with the rest of the class, comparing and contrasting the nature of their results. Learners may reflect on what the frequency of specific ideas emerging might tell them. They may discuss if there appears to be specific emphasis on any particular area or quality of idea.

26. Splat!

What is it? This is a developing thinking group-version of bingo. Teams of up to seven learners are selected and they each elect a ‘splatter’. The ‘splatters’ are sent out of the room for five minutes while the remaining team write definitions for the keywords contained on the grid. To play the game, one group is selected to read a definition of their choice – ‘splatters’ must listen to the definitions and quickly ‘splat’ their hand across the word on the grid. Two points are awarded for the fastest ‘splat’ (providing the answer is correct) BUT the splatter must justify their reason citing evidence in the definition. For a correct ‘splat’ but insufficient/incorrect justification a mark is taken off. The teams alternate to give another definition and the process repeats. The first team to amass ten points is the winner.

Example: Glaciation

erosion	freeze-thaw	deposition	Corrie
transportation	fjord	tarn	Moraines
pyramidal peak	drumlin	hanging valley	Striation

Idea taken from ‘Framework Science’, Oxford University Press.

27. Taboo

A person is given a word and he/she has to describe the word using **single words only** for their team to guess. However, they must not use the word itself or a selection of other words (also given to the learner) as part of the description! Works well for all subjects – MFL especially! An example is shown below:

Example: Anifeiliaid yn Gymraeg

1. Ci
Taboo
Dog
Woof!

2. Ceffyl
Taboo
Horse
Neigh!

3. Mochyn
Taboo
Pig
Oink!

28. Traffic Lighting

What is it? - traditionally a well used and successful tool for both developing skillful thinking and assessment for learning. Before or after a section of work, before or after a test, or as part of a major revision programme, learners traffic-light key words, key concepts or even parts of exam papers. This allows them to prioritise their future efforts towards the things they don't yet understand or cannot yet do. They need help in sub-dividing the content or skills before they can use the colours but can then focus on trying to turn reds to amber and ambers to green.

Red: can't do it yet **Amber:** not sure **Green:** can do this

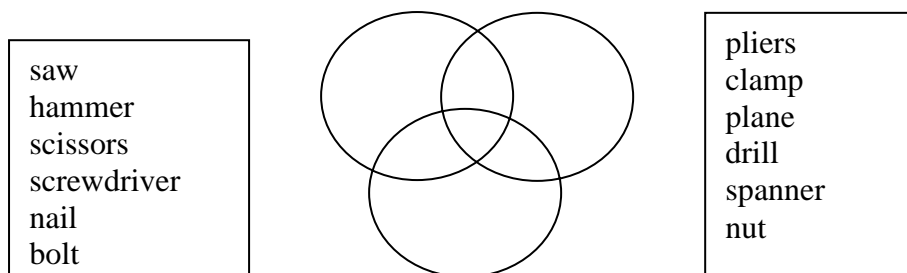
An extension of this exercise would then be to pair up 'Amber' and 'Green' learners to share ideas, whilst the teacher may group the 'Reds' together and work with them as a discreet group. Alternatively, this interdependence may be fostered through whole-class discussion and 'Red answers' may form the basis of future learning intentions.

Younger learners may find it easier to use thumbs up / thumbs down / thumbs sideways.

29. Venn Diagrams

What is it? This is a useful tool for helping learners to classify factors relating to a particular topic and to see relationships between these factors. Teachers may present the categories to the learners when working at very simple levels and progress to learners categorising with justification as experience increases. Another variation is to identify each 'circle' and present an overarching problem and allow learners to research ideas and present their results using Venn diagrams as discussed earlier. Also to increase the level of cognitive challenge and promote further discussion, ambiguous statements or items may be included.

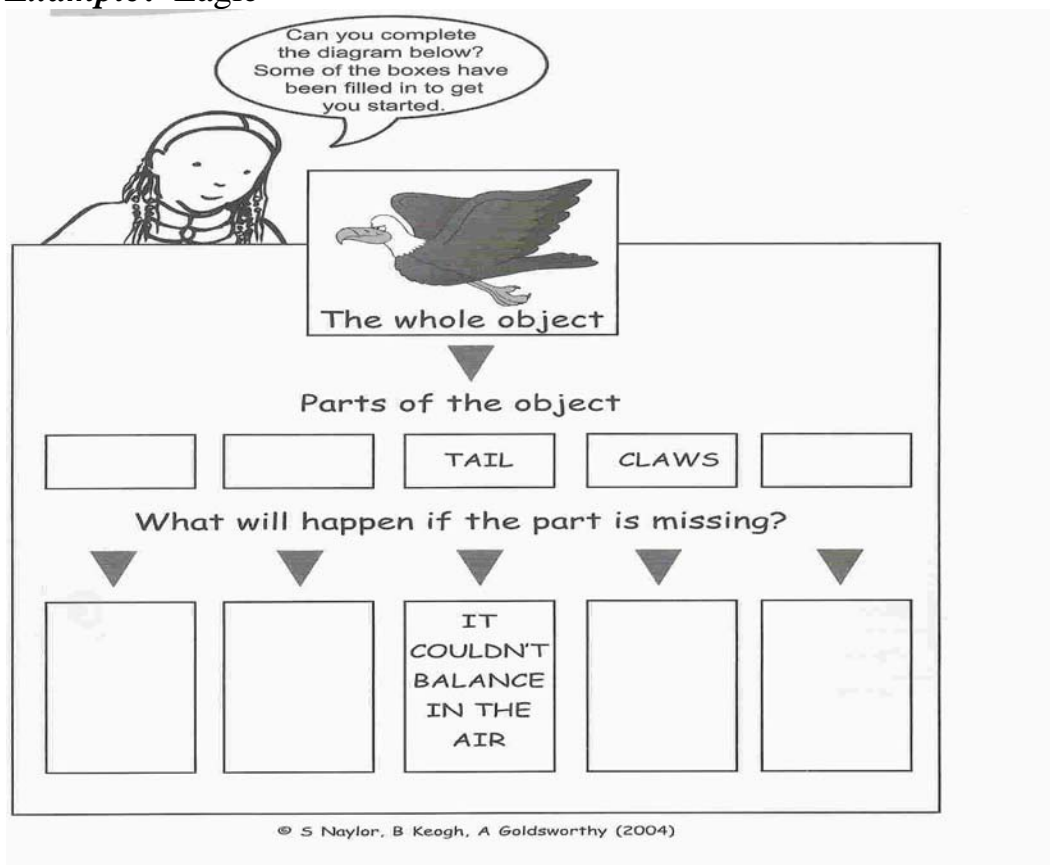
Example: Machines



30. Whole and Part

What is it? This tool uses a visual framework (or graphical organiser) to guide the learner's thinking. It encourages learners to identify functional and systemic relationships between objects or systems. They can be used as an individual or small group activity as they provide excellent discussion material.

Example: Eagle



taken from 'Active Assessment', S. Naylor, B. Keogh, A. Goldsworthy.

31. Who-what-when-where

What is it? This tool has been used extensively in the Humanities and Arts; typically it uses a visual or auditory stimulus (possibly a selection of photographs or diagrams or different pieces of music) and learners are asked to identify with justification which resource best fits the answer to a series of questions.

Example: Year 9 Geography

Learners were shown various photographs of a city centre, taken at different times of the year, times of day, decades etc. Learners were asked a series of questions such as:

- Which photograph was taken in mid-summer?
- Which photograph was taken in 1950s? etc

Can be extended into ‘**Most likely to**’ situations as outlined earlier.

33. Writing Journals

What is it? These are often used as an extension of KWL/KWHL grids in that they allow learners to express a journey in learning. They may be used for individual, paired or group reflection. Entries may be in the form of text, pictures, diagrams (e.g. flowchart); essentially it can be a scrapbook of thinking so that learners can retrace their steps in decision making and begin to formulate strategies, which allow skills to be transferred in other unfamiliar contexts.

For very young learners, some teachers have found success in developing ‘thinking boxes’ where learners can ‘post’ examples of useful decisions or strategies. Often the learners will consult their ‘thinking journal’ or ‘thinking box’ to see if there is a useful tool that could be transferred to a new context – this obviously requires some skill and very careful initiation to allow learners easy access and understanding of someone else’s thought processes!

This method can be a useful way of beginning to structure in preparation for self and peer assessment and other assessment for learning principles.

Appendix 3

***Assessment
for Learning
Tools***

Using these tools

We will concentrate on developing assessment for learning across the three broad areas: Questioning, Feedback, Peer and self-assessment. In the table below, we have been identified some principles that enhance the learning experiences. Associated with each principle are suggested tools. Teachers and advisory colleagues may have their own ideas as to tool/strategies that would work better in their classrooms and could choose to use these instead. It is hoped that teachers will add their own ideas to this list as the programme goes on.

Questioning

Assessment for learning principle	Suggested tool
<i>Improving quality of answers</i>	Increasing thinking/wait time Big questions Collaboration on formulating questions Finding questions learners get wrong
<i>Peer discussion</i>	Think-pair-share Group responses Phone a friend
<i>Active involvement of all pupils</i>	Whiteboards Choice of answers No hands up Setting ground rules

Feedback

Assessment for learning principle	Suggested tool
<i>Target setting</i>	Comments only How to improve Closing the gap comments Temporary comments Two stars and a wish
<i>Immediacy of feedback</i>	Allow time Self-assessment Learner-to-learner dialogue

Peer and self-assessment

Assessment for learning principle	Suggested tool
<i>Ongoing assessment in lessons</i>	Traffic lighting Thumbs up/thumbs down Talk partners Post-it challenge KWL/KWHL grids QuADS grids Triangles Self-marking Peer-marking Writing Journals
<i>Using summative assessments formatively</i>	Reviewing tests Big copies of exam questions Learners set questions Exam question analysis Coursework

N.B. The allocation of tools to principles is at times arbitrary as many tools fulfill key roles for more than one principle. In addition, there is much overlap between principles.

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1. Increase Wait time/Thinking time

What is it? Increase ‘wait time/thinking time’ for learner response to *at least five seconds*. This allows learners to answer open questions and not those simply based on recalled facts. Another technique involves learners recording their ideas on mini-whiteboards or paper before displaying their answers.

2. Big questions

What is it? posing ‘big’, open questions and problem-solving tasks, allowing plenty of time for thinking or researching either as individuals or as groups. This can lead to a greater depth of understanding and therefore a higher level response. For example “How can we separate salt from water?”, “Why do you think George Orwell wrote Animal Farm?”, “How many ways can you think of to make ten?”

3. Collaboration on formulating questions

What is it? Thinking of ‘good’ questions that elicit thinking and how to word them is not always easy. ‘Good’ questions need to be an integral part of a lesson plan. Collaboration between teachers, either in the same subject area or across subject areas, saves everybody time and effort. A bank of ‘effective’ questions can be built up over time. It’s important that both learners and teachers understand the type of question being asked and a suitable response structure.

The following box gives some general questioning strategies, which have been found to be very successful in promoting assessment for learning and extending learner thinking.

Ask ‘follow ups’ *Why? Do you agree? Can you elaborate? Tell me more?
Can you give an example?*

Withhold judgement *Respond to learners in a non-evaluative fashion.*

Ask for a summary to promote active listening *“Could you please summarise John’s point?”*

Survey the class *“How many people agree with the author’s point of view?”*

Allow for learner calling *“Sarah, will you please call on someone else to respond?”*

Play devil’s advocate *Push learners to define their reasoning against different points of view.*

Ask learners to ‘unpack their thinking’ *“Describe how you arrived at your answer.”*

Call on learners randomly *Avoid the pattern of only calling on those learners with raised hands.*

Encourage learner questioning *Allow learners to develop their own questions.*

Cue learner responses *“There is not a single correct answer for this question. I’d like you to consider alternatives.”*

4. Finding questions learners get wrong

What is it? Wrong answers are interesting in that they allow us to identify and challenge a learner's misconceptions. In a lesson where every learner gets every question right, is anyone learning? We need to develop an atmosphere in which wrong answers are valued as a significant contribution to the learning of the class.

5. Think-pair-share

What is it? Learners are posed a question, given time to think individually, then time to discuss ideas with a partner and finally the pair share their ideas with the rest of the class (or a larger group).

6. Group responses

What is it? Ask learners to make group responses to answers. This tool can be combined with many others and reduces learners' fear of failure.

7. Phone a friend

What is it? Ask learners to generate questions. For example learners are arranged in groups and asked to write five questions they do not know the answers to about a particular topic being taught. Each group selects one question from their list. This is read out and given to the next group. The next group reads out their question, which is given to another group until all groups have a question. The groups are then given a set amount of time to find out, discuss and then present their answer to the whole class. The teacher leads discussion where and when appropriate.

8. Whiteboards


What is it? The use of mini write on/wipe off whiteboards – either as individuals or as groups so that learners can display their answers; allows all learners to make a contribution. The teacher can select a few to read aloud.

9. Choice of answers

What is it? Give learners a choice between different possible answers and ask them to vote on the options. This is a very powerful tool as the fear of failure is removed because learners are agreeing with another person's ideas therefore they do not have to formulate their own idea and risk fear of rejection by peers. This works especially well in the form of a 'concept cartoon' where learners can select a cartoon character that they most agree with. An example of this is shown below:


What factors affect how quickly sugar will dissolve?

Sarah




The hotter the water, the faster the sugar will dissolve

Bethan




Temperature will have no effect

Alun




Granulated sugar will always dissolve faster

Gethin



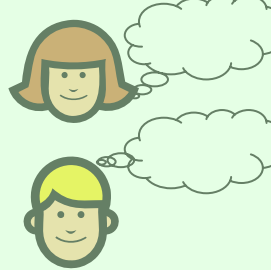
Sugar lumps will dissolve faster than granulated sugar

Jenny



The colder the water but with granulated sugar will dissolve faster than the lumps

I think.....



An extension to this form of questioning is then to allow learners to formulate their own thinking in a character 'think bubble' – this may be a direct agreement with one of the other cartoon characters or original thought by the learner.

10. No hands up

What is it? Some teachers have used ‘no hands up’ strategies to good success. All learners are expected to contribute, and all answers valued. The teacher may select anyone in the class to answer questions. Therefore all pupils need to frame an answer to the question in their head.

11. Setting ground rules

What is it? Setting ground rules for questions and answers often promotes animated and frank discussions; learners appreciate that they will all be expected to contribute; that half-right answers are good for learning; that it is ok to ‘pass’ until they feel they have clarified their thinking by discussing with peers.

12. Feedback using comments only

What is it? The only type of marking that has any effect on learning is ‘comment only’ as discussed earlier. The addition of a grade destroys any benefit from the comment. Learning happens when the learner has strengths and weaknesses identified, and is given clear advice on how to improve. This technique could be combined with peer assessment so that learners feed back to peers about how improvements could be made.

13. Targets of *how* to improve

What is it? Learners are given targets but more importantly are shown **how** to reach those targets. Teachers then check that targets have been reached.

14. Closing the gap comments

What is it? Whatever the task, feedback should first focus on the learning objective of the task. The emphasis when marking should be on both success against the learning objective and improvement needs against the learning objective. Use focused comments to help the learner in ‘closing the gap’ between what they have achieved and what they could have achieved. Useful ‘closing the gap’ comments are:

- **Reminder prompt** (“*What else could you say here?*”)
- **Scaffolded prompt** (“*What was the boy doing?*”, “*The boy was so angry he....*”, “*Describe the expression on the boy’s face.*”)
- **Example prompt** (“*Choose one of these or your own: He ran around in circles looking for the rabbit/The dog couldn’t believe his eyes.*”)

(taken from *Unlocking Formative Assessment*, Shirley Clarke)

15. Two stars and a wish

What is it? A tool to make sure that there are always positive comments on work with a target. Use ‘two stars and a wish’ when feedback is two positive comments (the stars!) on the work and one specific improvement to make as soon as the comment is received (the wish!).

16. Instant feedback

What is it? Feedback should be as immediate to the task as possible. It should also be related to the learning intention, otherwise learners’ expectations will be that the learning intention is of secondary importance to other issues, e.g. spelling, presentation etc. The use of peer and self-assessment can help to make feedback immediate.

17. Allow time

What is it? When work has been distance-marked, allow learners time to read and then make one focused improvement based on the improvement suggestion. In order for the marking to be formative, the information must be used and acted on by the learners.

18. Self-assessment

What is it? Where possible, allow learners to self-assess work. This involves sharing learning intentions with learners and agreeing on success criteria. Learners will also benefit from looking at work of good quality before they start their task.

19. Learner to learner dialogue

What is it? Encourage a dialogue between learners rather than between teacher and learner. The learners can take it in turns to be the ‘teacher’ when pair marking; they could discuss each other’s work together (e.g. “I think this bit really shows how that character feels, what do you think?”)

20. Temporary comments

What is it? Ensure that corrections to work and comments about the work are temporary. Use pencil or post-it notes for learners to remove once they have acted upon the comments.

21. Traffic Lighting

What is it? - traditionally a well used and successful tool. Useful at various stages in a lesson (or sequence of lessons), after a section of work, before or after a test, or as part of a major revision programme, learners traffic-light key words, key concepts, learning intentions, or even parts of summative exam papers. This allows them to prioritise their future efforts towards the things they don’t yet understand or cannot yet do. They need help in sub-dividing the content or skills before they can use the colours but can then focus on trying to turn reds to amber and ambers to green.

Red: can’t do it yet **Amber:** not sure **Green:** can do this

An extension of this exercise would then be to pair up ‘Amber’ and ‘Green’ learners to share ideas, whilst the teacher may group the ‘Reds’ together and work with them as a discreet group. Alternatively, this interdependence may be fostered through whole-class discussion and ‘Red answers’ may form the basis of future learning intentions. This tool gives an immediate indication of learners’ understanding and allows the teacher to tailor support accordingly.

22. Thumbs up/Thumbs down

What is it? Similar principles to traffic lighting and avoids the trials of writing self-assessments. Is very useful for younger learners who may struggle with the concept of ‘amber’; instead they hold their thumb to the side.

23. Talk partners

What is it? Learners share with a partner three new things they have learned, what they found easy or difficult, what they need to improve, something they would like to learn next, etc. This tool allows an overview of the learning that has taken place and allows the teacher to change the teaching focus if necessary.

24. Post-it challenge

What is it? Groups, pairs, individuals evaluate their learning. For example “What have I learned?”, “How did I learn this?”, “What I found easy/difficult?”, “What I need to do next?” on post-it notes and then share with another group or the rest of the class. This technique focuses on thinking about learning and encourages learners to think towards their next steps.

25. KWL/KWHL grids

What is it? Often used as a ‘learning log’ as it allows learners and teachers to explore prior learning. Learners can prioritise or select their method of enquiry, success is obvious, monitoring of the learning is easy as is evaluation of learning that has taken place.

Example:

What do I K now?	What do I W ant to know?	What have I L earnt?
-------------------------	---------------------------------	-----------------------------

Teachers may choose to fill in the ‘**W**’ column with a few questions linked to the learning intention and allow learners to select further questions also.

An example of a KWHL grid is given below. This promotes a more metacognitive intention.

What do I K now?	What do I W ant to know?	H ow did I learn it?	What have I L earnt?

26. QuADS grids

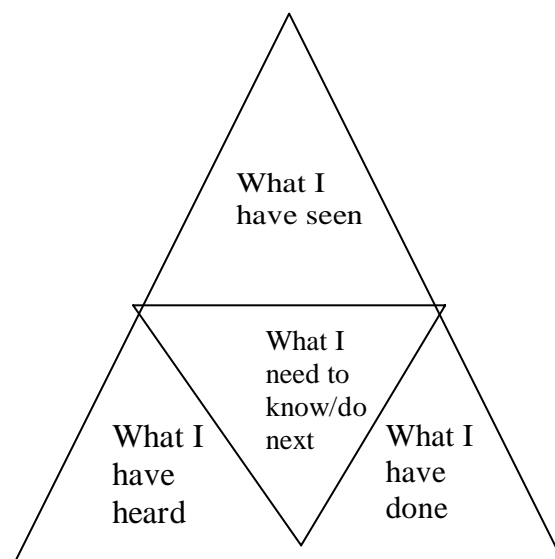
What is it? Similar to KWL grids, QuADS grids allow more focus research of a particular question to be undertaken. An example is shown below:

Question	Answer	Details	Source

Learners may be posed a question or series of questions (or may be invited to write some of their own). An activity is then used that allows learners to research possible answers. Learners must summarise any information discovered and produce a clear and succinct answer. Any details that they think support their answer, or that they feel are of interest to the discussion, can be recorded in the **Details** column. Finally, learners must provide accurate details of their research sources for use by other learners.

27. Triangles

What is it? Learners place knowledge and feelings in different areas as shown. They allow the learner to interconnect senses and emotions.



28. Self Marking

What is it? Learners mark their own work using mark schemes or assessment criteria. It is most effective if learners understand the assessment procedure and look for ways to improve future work. (Additionally, self assessment of 'effort' can be done **by learners** before they hand work in).

29. Peer Marking

What is it? Learners mark or comment on others' work. Can be very effective after group or individual presentations, especially if the assessment criteria are clear and have been discussed before the work begins.

30. Writing Journals

What is it? These are often used as an extension of KWL/KWHL grids in that they allow learners to express a journey in learning. They may be used for individual, paired or group reflection. Entries may be in the form of text, pictures, diagrams (eg flowchart); essentially it can be a scrapbook of thinking so that learners can retrace their steps in decision making and begin to formulate strategies, which allow skills to be transferred in other unfamiliar contexts.

For very young learners, some teachers have found success in developing 'thinking boxes' where learners can 'post' examples of useful decisions or strategies. Often the learners will consult their 'thinking journal' or 'thinking box' to see if there is a useful tool which could be transferred to a new context – this obviously requires some skill and very careful initiation to allow learners easy access and understanding of someone else's thought processes!

This method can be a useful way of beginning to structure in preparation for self and peer assessment and other assessment for learning principles.

31. Review of summative tests (high and middle attainers), (middle and low attainer groupings)

What is it? When a test has been marked by the teacher, learner or peers, the teacher then puts the learners into groups of four or five to look for ways to improve. Tasks could be “Find ten more marks” or “Find enough improvements to move up a grade”. The group can much more easily seek real help when they don’t understand and they can provide solutions for each other. Practice suggests that this approach works best grouping high and mid attainers, and mid and lower attainers, as all can then contribute.

32. Group work on big copies of exam questions

What is it? Each group of three or four gets a super-size laminated exam question. They have to discuss their suggested answer before writing it on in felt-tip pen. They are more prepared to take risks knowing that they can rub it out and work collaboratively. After this they can mark their joint effort using a mark scheme, and then traffic light the appropriate section of their notes.

33. Learners set questions

What is it? Setting questions is a high level skill. It involves learners in deciding the task but also highlights misconceptions quickly. Learners often set impossible questions or do not provide sufficient information for the task to be done. Their own mark schemes are often not directly related to the question they set. By practicing this skill, they learn how to interpret questions and work out what sort of answer is being sought by the questioner. This exercise takes time as they find it hard. It can be done by asking pairs to write three questions, with a mark scheme on the back of each one. When they’ve finished, they pass their questions on to another pair. Finding faults with each others’ questions generates good discussion between pairs.

34. Exam Question analysis

What is it? Many learners don't know what exam questions are asking for. There are clue words that we know and try to teach them to respond to but 'explain' often gets a description as an answer! Some learners don't realise the number of marks or the size of the space gives them information about their response. Discussion about these issues before and after doing practice questions can really help learners to understand the way that their work will be marked.

35. Coursework – understanding the assessment system including peer and self assessment

What is it? Do learners know what a good piece of coursework (or any work) looks like before they start? Make the assessment criteria explicit and get groups of learners to mark exemplar pieces from last year. Make sure that they see a range so that they can tell the difference between an average piece of work and an excellent one. When their coursework has been marked, using only comments, get them to read the comments and then set targets for their next piece of coursework. Then, they can interpret your comments to decide on their mark. This can be collaborative and involve peer as well as self assessment. Again it takes longer but has a dramatic effect on the quality of the work.